50 ACTIONS EXPECTED

FROM THE NEW EUROPEAN COMMISSION IN ITS FIRST 100 DAYS TO DELIVER A EUROPE WITH OPPORTUNITIES FOR ALL

TO DEFEND **RULES-BASED TRADE**, FIGHT PROTECTIONISM AND CREATE A LEVEL PLAYING FIELD, THE NEW COMMISSION SHOULD:

- Put in place the right organisational structures within the Commission to address more effectively the challenges posed by major EU competitors, permitting independent research to substantiate and defend European interests and ensuring good coordination among different DGs, with other European entities like the EIB as well as with member states.
- 2 Ensure that the Commission has the resources necessary to deliver an ambitious EU trade agenda.
- Step up actions to avoid a collapse of the WTO Appellate Body in December 2019 which would put at risk the whole dispute settlement system and the WTO itself.
- Act on the two negotiating mandates with the USA on industrial tariffs and conformity assessment and find a negotiated solution for existing problems like the steel and aluminium tariffs or the follow-up of the Airbus-Boeing case.

Ensure that China delivers the commitments agreed during the 21st EU-China Summit on the Geographical Indications agreement, the Comprehensive Agreement on Investment and on improved market access for European companies in China.

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- Take the necessary steps to bring the EU-Vietnam Free Trade Agreement (FTA) for ratification and ensure full ratification and implementation of all FTAs.
- Make sure to deliver and have swift ratification of the EU-Mercosur agreement.
- Fully implement all the 28 Guarantees foreseen in the European External Investment Plan by the end of the year to improve uptake and participation from European companies with a special focus on Africa and work towards a Post-Cotonou agreement in order to have more effective EU-ACP relations.
- 9 Ensure that European companies are effectively safeguarded from the extraterritorial impact of third countries' sanctions and that they are able to continue their legitimate business operations.
- 10 Keep close economic and political relations with the Eastern Partnership countries, fostering reforms and contributing to peace and prosperity at EU's border.

TO FURTHER STRENGTHEN AND DEVELOP CROSS-BORDER TRADE AND INVESTMENT WITHIN A BARRIER-FREE SINGLE MARKET AS THE BASIS OF EUROPEAN PROSPERITY, THE NEW COMMISSION SHOULD:

- Put in place an effective alternative mechanism to protect cross-border investments in the Single Market before the termination of intra-EU Bilateral Investment Treaties at the end of the year to safeguard investment protection and a level playing field with third country investors.
- Design stronger cooperation schemes for market surveillance, to be supported by the Single Market Programme under the next Multiannual Financial Framework (MFF).

- Conduct a comprehensive mapping of remaining regulatory barriers to free movement of goods and free provision of services and identify ways to remove these barriers, notably on business services such as logistics that are crucial for manufacturing value chains.
- Stand for vigorous enforcement action for single market legislation and ensure full implementation of the Services Directive on which there are many infringements.
- Set up a regulatory and financial framework conducive to infrastructure investments to improve physical and digital infrastructures.
- Continue to explore the possibilities for a European company law form designed for SMEs taking inspiration in the work done on the European Private Company proposal.

TO CONTINUE WORKING ON **BETTER REGULATION**, GIVING MORE ATTENTION TO THE IMPACT OF NEW EU LEGISLATIONS ON OUR COMPETITIVENESS AND ATTRACTIVENESS AS A PLACE TO INVEST, THE NEW COMMISSION SHOULD:

- Fully apply the political principle of discontinuity and re-assess the cost and benefit of all pending EU proposals to decide which ones should be maintained, which ones should be modified and re-submitted, and which ones should be simply withdrawn.
- Make sure that a sound impact assessment is carried out on all new EU proposals both before submitting them to the Council and Parliament, taking into account the cumulative effect of EU legislation on companies, especially SMEs and the impact of new EU legislations on EU's competitiveness and attractiveness as a place to invest compared to the rest of the world and make sure that this assessment is updated throughout the EU legislative process.
- Ensure that the REFIT Platform pursues its mandate and becomes a permanent body making proposals towards regulatory burden reduction through its bottom-up approach.
- Make sure member states implement and enforce EU related legislation in a more consistent and coordinated manner, avoiding gold-plating and divergent transposition.

TO SUPPORT AND FACILITATE RESEARCH, DEVELOPMENT AND **INNOVATION** THROUGHOUT THE EU AND THE EUROPEAN ECONOMIC AREA TO REGAIN OUR WORLD LEADERSHIP IN TECHNOLOGY AND TO BRING INNOVATIVE PRODUCTS AND SERVICES TO THE MARKET, TAKING INTO ACCOUNT INCREASING PRESSURE FROM CHINA AND THE US, THE NEW COMMISSION SHOULD:

- Pirmly defend an ambitious budget of at least € 120 billion (in constant 2018 prices) for HorizonEurope in the final negotiations on the next MFF.
- Make sure that all new EU proposals respect both the innovation and the precautionary principles.
- Facilitate the creation of start-ups as well as the growth of existing businesses and support the digital transition of SMEs.

TO PUT IN PLACE A MORE

STRATEGIC INDUSTRIAL POLICY
TO ALLOW EUROPEAN INDUSTRIAL
AND SERVICES VALUE CHAINS TO
COMPETE WITH GLOBAL ECONOMIC
POWERS SUCH AS THE US OR
CHINA AND INCREASE GROWTH
AND EMPLOYMENT IN EUROPE,
THE NEW COMMISSION SHOULD:

Elaborate on the concrete steps to put in place the EU's industrial policy as requested by the European Council on 21-22 March 2019.

- More strategically support value chains gathering industry, services, SMEs and large companies that are key to EU industrial competitiveness and technological leadership.
- Make sure that its governance fully captures the urgent need for a more proactive and strategic approach to industrial policy.
- Make sure that European competition policy is fit for purpose, guarantees fair competition within the Single Market and allows for the emergence of new innovative firms that can grow into sizeable European companies, able to compete with global enterprises operating by different rules.

TO ACCELERATE THE CYBERSECURE **DIGITALISATION** OF THE EUROPEAN ECONOMY WITH FREEDOM TO INNOVATE, UPHOLDING SOCIETAL INTERESTS AND ENSURING THAT EDUCATION AND SKILLS ARE FIT FOR THE DIGITAL AGE, THE NEW COMMISSION SHOULD:

- Promote uniform implementation of the General Data Protection Regulation (GDPR) across all member states, ensuring an innovative framework and supporting companies' efforts to comply with these new rules.
- 29 Coordinate a European response to the growing threat of organised, state-funded, cyber espionage and accompany the implementation of the Cybersecurity Act with full business inclusion to raise cybersecurity capacities.
- Encourage member states to invest in digital skills in order to bridge the current skills gap in science, technology and mathematics.

- 31 Encourage member states to take a coordinated European approach to the roll-out of 5G networks to bring about the strategic benefits that this new technology can bring to the European economy as a whole.
- 32 Conclude the MFF discussion as soon as possible to ensure the Digital Europe programme supports the political will of implementing the digital single market strategy.
- Reinforce Digital Innovation Hubs to aid common industrial platforms to bring the physical and digital world together.

TO COMPLETE THE ECONOMIC AND MONETARY UNION, STRENGTHEN TRUST IN THE EURO AND PROVIDE A STABLE ENVIRONMENT TO INVESTORS, THE NEW COMMISSION SHOULD:

- Foster progress on completion of both the Banking and Capital Markets Unions and further integrate EU capital markets to increase financing options for businesses, such as Venture Capital provision, and remove barriers to cross-border investment.
- Follow-up on the agreement of the EcoFin Council on the details of the proposed euro area budgetary instrument for convergence and competitiveness, access to which should be conditional on member states implementing structural reforms and include a stabilisation element such as the Investment Protection Scheme proposed by the previous Commission to improve the resilience of the EU economy to asymmetric shocks and increase reform implementation.
- 36 Ensure that member states respect the Stability and Growth Pact whilst being able to continue to draw on the in-built flexibility to support structural reforms and productive public investment.

THE NEW COMMISSION SHOULD WORK TOWARDS THE OBJECTIVE OF **CLIMATE NEUTRALITY** (NET-ZERO GREENHOUSE GAS EMISSIONS), WHILE ENSURING OUR COMPETITIVENESS AND SECURITY OF ENERGY SUPPLY. REACHING CLIMATE NEUTRALITY BY AROUND MID-CENTURY, AS THE IPCC SPECIAL REPORT AND THE EUROPEAN COMMISSION'S 2050 CLIMATE STRATEGY CONSIDER IS NECESSARY TO LIMIT AVERAGE GLOBAL TEMPERATURE INCREASES TO 1.5C, WILL FULLY DEPEND ON MEETING A SET OF CRUCIAL FRAMEWORK CONDITIONS AND RELATED ACTIONS ON BOTH EUROPEAN AND GLOBAL LEVEL, AND NOTABLY REQUIRES TO:

- Coordinate more strategically the use of the different EU funding instruments to support public and private investments in the development and deployment of breakthrough technologies to lower emissions;
- Initiate a strategic mapping process linking future industry low-carbon energy needs to infrastructure development through a bottom-up approach;
- 29 Ensure that major trading partners also live up to their responsibilities and consider additional global safeguards to keep industrial production in Europe and prevent carbon and investment leakage;
- Better integrate Europe's energy markets to make Europe's energy prices more competitive.

TO FOSTER GRADUAL **ECONOMIC AND SOCIAL CONVERGENCE** AMONG MEMBER STATES DRIVEN BY PRODUCTIVITY GAINS AND COMPETITIVENESS AND FACILITATE LABOUR MOBILITY IN THE SINGLE MARKET, THE NEW COMMISSION SHOULD:

- Keep member states to their commitments regarding labour market, education and training and social protection reforms in the context of the European semester.
- Support those member states that may be lagging behind in the use of structural funds to ensure productive investments.
- Provide clear guidance on how to implement the posting of workers directive and regulation on social security coordination and urgently clarify that member states are not allowed to require A1 forms for short business trips as these cannot be considered as postings of workers.
- Give the necessary space to the European level social dialogue.

TO BUILD A COORDINATED EUROPEAN APPROACH TO BETTER MANAGE MIGRATION, THE NEW COMMISSION SHOULD:

- Work towards an agreement on a new Common European Asylum System to pave the way for returning to a normal functioning of free movement in the Schengen area.
- Consider actions to accelerate the reinforcement of the European border and coast guard agency with the agreed European standing corps to assist member states protecting the EU external borders.
- Bear in mind the importance of legal migration that responds to labour market needs.

TO CONTINUE TO STRIVE TO AVOID A NO-DEAL **BREXIT** AND THE ADOPTION OF A WITHDRAWAL AGREEMENT IN THE UK, WHILST MITIGATING AS MUCH AS POSSIBLE THE DISRUPTIVE EFFECT OF A POSSIBLE NO-DEAL BREXIT FOR EUROPEAN COMPANIES, THE NEW COMMISSION SHOULD:

- Address the shortcomings in the EU contingency measures in critical areas such as data flows allowing European firms to limit the negative impacts of Brexit in their operations.
- Support businesses in their efforts to comply with new customs requirements and encourage member states to take a pragmatic approach in case of unintended breach.
- Secure reciprocal treatment from the UK Government concerning intra-corporate transfers of personnel to match the right to stay in the EU that intra-corporate transferees from UK companies present in the EU will keep under the existing EU directive on such employees.