



SVAZ PRŮMYSLU A DOPRAVY  
ČESKÉ REPUBLIKY

# CEE'S FUTURE PRIORITIES

6. 11. 2015 SALZBURG  
SP ČR - VLADIMÍRA DRBALOVÁ

## Strong policy messages

- **European energy policy – Energy supply security (2009)**
- **Ageing workforce – opportunity for employers (2010)**
- **EU Energy and Climate Policy (2012)**
- **Industrial Policy for Europe (2012)**
- **Regional Aid Guidelines (RAG) 2014 – 2020 (2013)**
- **Strong commitment to manufacturing renaissance: Key areas for business (2014)**
- **CEE perspectives on European industry policy (2015)**
- **Common approach to Better Regulation Package (2015)**
- **CEE's federations meeting with the CEE's MEPs (2015)**

## Where we are now?

- **New European Commission and its more interactive structure**
- **A New Start Agenda for Europe**
- **CWP 2015**
- **State of Play of the EU (9. 9. 2015)**
- **Letter of Intent to Mr. Schulz and Mr. Bettele**
- **6<sup>th</sup> Circle of the European Semester – AGS 2016**
- **Revision of the Europe 2020 Strategy**

## CWP 2015: Delivered Priorities

- **Investment Plan for Europe (EFSI)**
- **Digital Strategy**
- **Spring Energy Package (incl. ETS reform)**
- **Fostering of the European Industry Base**
- **Long Unemployment Package**
- **5-Presidents' Report on EMU**
- **Circular Economy Package**
- **Capital Markets**
- **Aviation Package**
- **Trade for All: Towards a more responsible strategy**
- **EU Migration agenda**

## 2-2015/2016 - expected

- **Internal Market for goods and services (27. 10. 2015)**
- **Mobility Package (9. 12. 2015)**
- **Road Package (2016)**
- **Annual Growth Survey (11. 11. 2015)**
- **Future European Semester**
- **Mid-term Review of the Europe 2020**
- **New EU CSR Strategy (2016)**
- **CWP 2016**

## New approaches and trends

- Changes in the European Semester as a framework for reforms
- *New start of the social dialogue* and involvement of the social partners in the process
- EU Social dimension: Juncker's idea of *Social Pillar* and its mainstreaming in the other EU policies and strategies
- EU policies better responding to more global and digital nature of the economic processes
- Better position of Europe in the global value chains
- Stability of Euroarea: faster convergence based on common standards
- Pressure on transparency of companies, reporting and responsible value channels.

## Business priorities remain, but in the other context

- **Leading role of private business for growth and jobs**
- **Internal Market and its „servitisation“**
- **Boosting of Industry base in Europe**
- **Taxation (FTT, CCCTB, BEPS)**
- **Digital economy, digital market, data protection**
- **Regulation, REFIT and independent Scrutiny Body**
- **Energy prices, market based ETS, competitiveness-friendly climate and environmental policies**
- **Pro-active Investment policies, Investment protection**
- **An ambitious Trade Policy (multilateral and bilateral)**
- **Labour market based on skills and flexicurity**

## CEE' business perspective

- Infrastructure
  - ✓ 4. Railway Package
  - ✓ Road Package
- Better Regulation – REFIT and real outcomes
- Energy:
  - ✓ new ETS and proposals for non-ETS sectors
- Skills in the light of digitalisation
  - Work based systems – benchmarks
- Company Transparency - reporting