

Global Gateway and the private sector

Info-session for the Global Gateway Business Advisory Group 20 February 2024, 14h



European Commission

Directorate General for International Partnerships (DG INTPA), E3

Objectives of the info-session:

- ✓ Inform about Global Gateway and the private sector
- ✓ Receive your feedback about the content to improve it



TABLE OF CONTENTS

- 1. Global Gateway
- 2. Global Gateway EU Toolbox for the private sector
- 3. Global Gateway and private sector engagement

Abbreviations

ALCBF African Local Currency Bond Fund
DFI Development Finance Institution

EBRD European Bank for Reconstruction and Development

EDFI European Development Finance Institutions

EEAS European External Action Service

ECA Export Credit Agency

EIB European Investment Bank

EU MS European Union Member State(s)

GG Global Gateway

Int. Org. International organisation

JEFIC Joint European Financiers For International Cooperation

LAC Latin America and the Caribbean

MSMEs Micro-, small and medium-sized enterprises

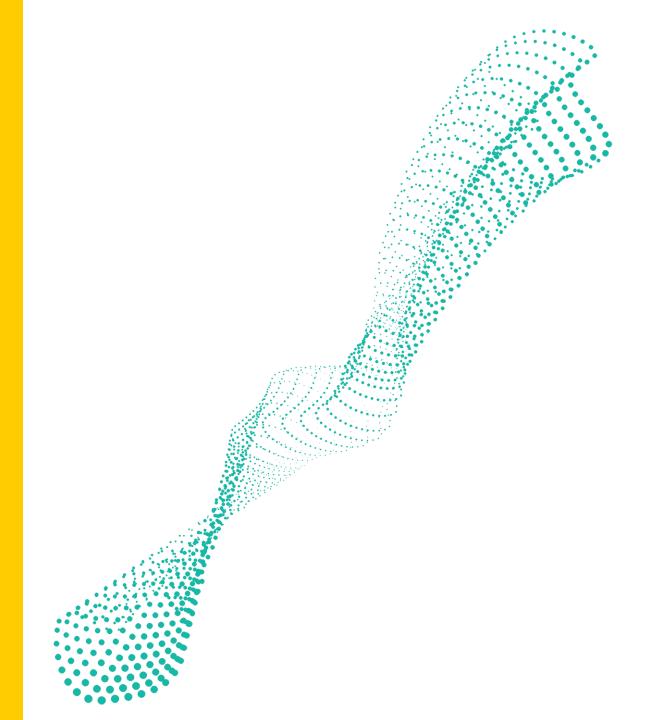
PPP Public-private partnership

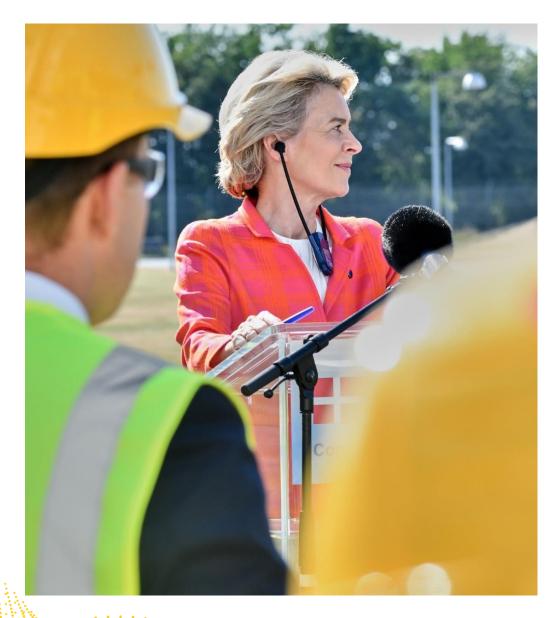
SMEs Small and medium-sized enterprises

SSA sub-Saharan Africa

TVET Technical and vocational education and training

Global Gateway





"The Global Gateway Strategy is a template for how Europe can build more resilient connections with the world."

Ursula von der Leyen,

President of the European Commission

Global Gateway - What is it?



- a new European strategy to boost smart, clean and secure links in digital, energy and transport sectors and to strengthen health, education and research systems across the world.
- An EU principles and value-based offer to partner countries to position the EU more prominently in a competitive world.
- The EU's contribution to narrowing the global investment gap worldwide, fully aligned with the UN Sustainable Development Goals (SDGs) and the Paris Agreement.

Global Gateway - What is it?

Global Gateway:

- Reflects a change in the way the EU approaches its external action, combining the needs of partner countries with a stronger assessment of the EU's strategic interests.
- Implemented by Team Europe, mainly through Team Europe Initiatives.
- Whole-of-government approach expected: EC, EIB, EBRD, all relevant EU Member States ministries, developments agencies, development finance institutions, export credit agencies, and the private sector.



Global Gateway - Key areas of partnership











Digital

Climate & energy

Transport

Education & research

Health

Support open and secure internet

Support investments and rules paving the way to the clean energy transition

Support all modes of green, smart and safe transport

Invest in high quality education, with a focus on girls and women and vulnerable groups

Strengthen supply chains and local vaccines production

Global Gateway - Values and principles

Core values and principles at the **heart of Global Gateway**, guiding the investments:



Democratic values & high standards



Good governance & transparency



Equal partnerships



Green & clean



Security focused



Catalysing private sector investment



Global Gateway - Relevant stakeholders

EU & MS Institutions

Partner countries Institutions

** * * * * Global ** Gateway

Development Finance
Institutions (DFIs)
&
Commercial Banks

Civil Society Org. Local Authorities

Private Sector

Export credit Agencies (ECAs)

#GlobalGateway #TeamEurope

European Commission – Overview



Some Directorates-General (DGs):

INTPA

International Partnerships EU's international partnership and development policy.

NEAR

Neighbourhood & Enlargement Negotiations EU's Neighbourhood and Enlargement policies.

TRADE

Trade EU policy on trade with countries beyond EU's borders.

GROW

Internal Market, Industry, Entrepreneurship and SMEs EU Single Market for goods and services.



European Union External Action Service (EEAS)

Diplomatic representation of the EU around the world – EU Delegations (144 offices)

Team Europe - Overview

Team Europe consists of:

- European Union,
- **EU Member States**, including their implementing agencies and public development banks
- **EIB** European Investment Bank
- EBRD European Bank for Reconstruction and Development

'Team Europe **approach**' means <u>working together</u>, along with the **private sector** and CSOs, pooling resources and expertise to deliver more effectiveness and greater impact.

'Team Europe Initiatives' (TEIs): are flagships delivering concrete, transformational results for partner countries/regions pursued by European development/external action partners, in a Team Europe approach.



More information : <u>TEIs</u> #GlobalGateway #TeamEurope

EU Development Cooperation - Overview



Official development assistance is government aid that promotes and specifically targets the economic development and welfare of developing countries. The EU and its member states are the biggest global ODA provider (43% of global ODA in 2021).

EU MS development cooperation agencies:

| Austrian Dev. Agency | AFD | * Min. of Foreign Affairs |
|------------------------------------|---------------------------------|------------------------------------|
| <u>Enabel</u> | GIZ | SNV |
| Bulgaria Dev. Aid | Hellenic Aid | Polish Aid |
| Min. of Foreign & European Affairs | Min. of Foreign Affairs & Trade | <u>Camões Institute</u> |
| Min. of Foreign Affairs | Irish Aid | RoAid |
| Czech Aid | AICS | Min. of Foreign & European Affairs |
| <u>Danida</u> | Dev. Coop. Agency | <u>SlovakAid</u> |
| <u>Estdev</u> | <u>LTAID</u> | <u>AECID</u> |
| Min. of Foreign Affairs | <u>LuxDev</u> | <u>Sida</u> |

EU Development Finance Institutions - Overview

International and national development finance institutions (DFIs) are government-backed development banks set up to support private sector development in low- and middle-income countries.

EU Multilateral DFIs:



EIB - European Investment Bank



EBRD - EL

European Bank for Reconstruction and Development

EU Bilateral DFIs:











AFD, Propaco



CDP, SIMEST

<u>FMO</u>

BGK

SOFID

<u>Cofides</u>, <u>AECID</u>

<u>Swedfund</u>

■ ■ NDF

NIB NIB

Member associations: EDFI, JEFIC

#GlobalGateway #TeamEurope

Export Credit Agencies - Overview



Export Credit Agencies (ECAs) have the mandate to promote national exports and / or national economic interest. They provide financial support in the form of loans or cover (insurance or guarantees) for the internationalisation of domestic companies.

EU Export Credit Agencies:







CEB, EGAP

EIFO

KREDEX

<u>Finnvera</u>







EXIM Hungary



ODL

Atriadus DSB











CESCE

EKN, SEK



Global Gateway Governance

Global Gateway governance consists in flexible structures including:

- Global Gateway Board :
 - Provides strategic guidance on GG implementation and the development of Team Europe Initiatives
 - Meets one a year (Q4)
 - Composition:
 - Members: Commission President, MS Ministers of Foreign Affairs.
 - Observer: EU Parliament.
 - Ad hoc basis: EIB, EBRD and MS DFIs.
- Global Gateway Business Advisory Group (BAG) expert group:
 - Collects input from private sector on the strategic orientations of Global Gateway.
 - Shares its outcomes with the GG Board.
- Civil Society and Local Authorities Dialogue Platform:
 - Ensures that GG delivers on its goals in line with its principles.

Global Gateway - Investment mobilisation

EU and EU Member States will **mobilise up to €300 billion in investments** (2021 – 2027).



Investments will be mobilised through a Team Europe approach and with the private sector.

Global Gateway - Investment mobilisation

Channels and modes of use:

€ 300 billion

€ 18 billion

Grants

€ 135 billion

Investments (unlocked by guarantees)

€ 145 billion

Investments

- EU funded projects such as technical assistance, budget support, cooperation projects, etc.
- These can be implemented directly (tenders, budget support, etc.) or indirectly (implemented by EU MS, int. org., and DFIs)
- <u>EFSD+</u> € 40 billion in guarantee will leverage up to € 135 billion investments
- Managed by the EIB and other financial institutions
- Contribute to infrastructure projects (coverage of sovereign loans - € 27 bn) and local private sector development (loans to MSMEs, off-take agreements and equity investments - € 13 bn).

- Equity investments
- Loans

Made by:

- EIB European Investment Bank
- EBRD European Bank for Reconstruction and Development
- EU DFIs

^{*}See section 4 for more information on EFSD+

Global Gateway - Flagship projects

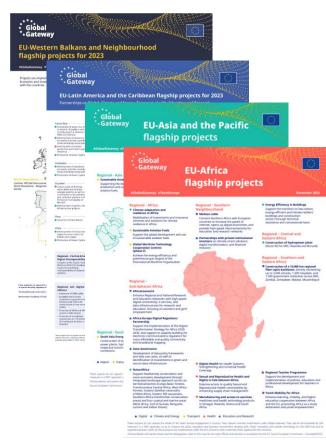
Global Gateway flagship projects are selected initiatives to showcase how Global Gateway is implemented and the comprehensive EU offer to partners, across all GG sectors and regions.

Review the list of GG flagship projects online



In addition to flagships, other Global Gateway projects are implemented.

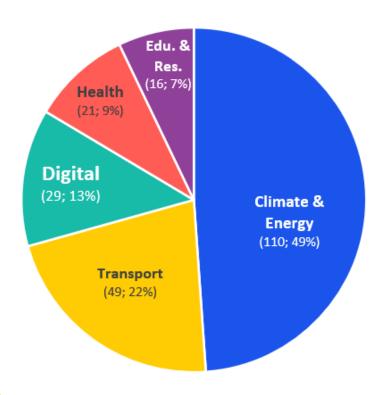
See examples of these initiatives by region, by country, by area and by project.



Global Gateway - Flagship projects

225 flagship projects*:

Per **sector**:



Per region:



Global Gateway - Flagship projects

2024 selection process: (being reviewed)



Main selection criteria:

Flagship projects are projects:

- creating added value in partner countries with a transformational impact and a sizeable infrastructure component
- aligned with GG sectors, regions and values
- meeting **interests** of the partner countries and the EU
- funded by **substantial contributions** from the EU, EIB, EBRD and/or Member States
- delivering a **concrete and visible milestone** during the year

The private sector can proactively share ideas of flagship projects with EU MS, Commission/EU delegation, EIB and EBRD.

Flagship example - The Lobito Corridor

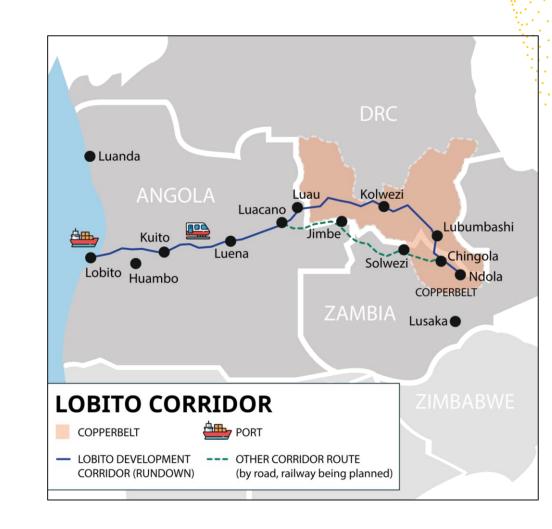
The Lobito Corridor is a **transport corridor** (railway line) that will connect the Port of Lobito in Angola to southern DR Congo and northwestern Zambia.

Some benefits: reduced logistical costs and carbon footprint of exporting/importing goods (minerals, agricultural goods, etc.); improved economic activity;

Expected cost: € 300-400 m (DRC) + € 2.5 - 3 bn (Zambia)

Stakeholders involved:

EU, USA, Zambia, Angola, DR Congo, African Development Bank (AfDB), Africa Finance Corporation (AFC).



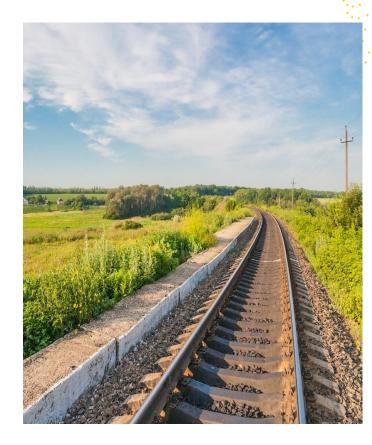
Flagship example - The Lobito Corridor

Tasks:

- Port of Lobito management and maintenance (Africa Global Logistics)
- Railway construction (~770 km)
- Railway rehabilitation (~420 km)
- Rail infrastructure management and maintenance (~1300 km) (Lobito Atlantic Railways, composed of Trafigura, Mota-Engil and Vecturis)
- Advisory, provision of equipment, investment around the corridor (ex: logistic platform for agri products)
- Improvement of business environment (customs, trade facilitation, etc.)

State of Play:

- ✓ July 2022: **Award** of a **30-year concession** (by the Angolan Government) to manage railway infrastructure (~1300 km) between the port of Lobito and Luau.
- ✓ Oct. 2023: MoU signed between the USA, the EU, AfDB, Zambia, Angola, the DRC to define the roles and objectives for the Corridor's expansion.
- Development of the Roadmap and identification of concrete projects



Flagship example - Nachtigal hydropower plant

The project consists of the construction and operation of the **420MW Nachtigal dam and hydroelectric power plant**, on the Sanaga river, 65 km from Yaoundé (Cameroon).

It will provide **affordable and renewable electricity** (30% of country electricity production).

It is the **largest hydroelectric project in Africa** developed in project financing (**PPP** Electricité de France EDF-Cameroon).

High environmental and social measures adopted.

Expected cost: €1.2 billion, including

- €265 m of equity financing loans from EU DFIs (EIB, AFD, Proparco, FMO, KFW)
- €115 m by EDF



Flagship example - Nachtigal hydropower plant

Stakeholders involved:

- Cameroon
- EU
- EIB
- the World Bank
- African Development Bank

- Africa Finance Corporation (AFC)
- French Development Agency
- Proparco
- Standard Chartered Cameroon
- KfW

- FMO
- Emerging Africa Infrastructure Fund
- Société Générale des Banques au Cameroon

Tasks:

- Design and construction of the dam (company: BESIX)
- Construction of transmission lines (company: Bouygues Energies & Services)
- Supply of Francis turbines (company: consortium of GE Renewable Energy and Elecnor)
- Environmental impact assessment (EIA) (company: Artelia)
- Technical, economic, and financial advisory services (company: Nodalis)

State of Play:

- ✓ 2018: Signature of financing agreement
- ✓ 2019: Start of construction works
- December 2023: the first 60MW turbine (out of 7) is operational

Flagship example - Green hydrogen and CRM in Namibia



This GG flagship consists of developing **green hydrogen and Critical Raw Materials** (CRM) value chains in Namibia to support green transition. It promotes **local value addition** in Namibia.

It will include public and private **investments** along with **flanking measures** regarding investment climate, regulatory reforms, capacity building and TVET. It will also include the reinforcement of the **regional transport corridor** Maputo-Gaborone to Walvis Bay.

Stakeholders involved:

- Team Europe:
- CAFD LIGHT STATE OF THE PROPERTY OF THE PROPER
- Government of Namibia
- Private sector (Africa and EU. For ex: Ports of Rotterdam and Antwerp-Bruges)
- Geological Survey Institutes (Finland, Germany, France)
- European Raw Materials Alliance, European Battery Alliance
- USA and Japan (interest to collaborate)

Flagship example - Green hydrogen and CRM in Namibia

Expected tasks:

- Improve the business environment
 - Skills development and innovation
 - Support to sectoral reforms (EU: € 4.25m)
 - Provide guarantees to project lower risk (EFSD+)
 - Develop blended investments (private + public) (EC/EIB: € 25m)
- Implementation
 - Build an 85 MW solar plant and RH2 storage
 - Produce ammonia and RH2

Steps:

- ✓ Nov. 2022: **MoU signature** between Gov. of Namibia and the EU establishing a **strategic partnership** on Sustainable Raw Materials Value Chains and Renewable Hydrogen to ensure the development of a secure and sustainable supply of raw materials, refined materials and renewable hydrogen
- ✓ Nov. 2022: EIB and Namibia signed Joint Declaration to a potential loan of up to €500 million financing renewable hydrogen and renewable energy investments
- ✓ Oct. 2023: Launch of roadmap for 2023-2025 detailing the concrete actions in which the partnership will advance its goals, in close cooperation with EU and Namibia financial and private sector stakeholders.

Flagship example - Medusa project

Medusa is a new **submarine communication infrastructure** connecting the two shores of the Mediterranean sea.

With a length of 7,100 km, it will be the longest submarine fiber optic cable in the Mediterranean. It will integrate 500 universities and research centres into "EU essential terabit R&D network".



Expected cost: €342 m total investment (estimated)

Flagship example - Medusa project

Stakeholders involved:

Partner countries: Algeria, Egypt, Morocco, Tunisia

Partners: EU, EIB; AFR-IX Telecom, Alcatel Submarine Networks,

ASREN, GEANT, Orange

Steps:

- ✓ Grant contribution agreement NEAR-EIB signed in July 2023.
- Launch of phase 1 of the project in 2024.
- The project will be operational between 2025 and early 2026 (design life of 25 years).



Flagship example - MAV+

'MAV+' - the Team Europe Initiative on *Manufacturing and Access to Vaccines*, *Medicines and Health Technologies* - works with African partners to strengthen their local pharmaceutical systems and manufacturing capacity.

MAV+ creates an enabling environment for sustainable local manufacturing in Africa through 3 dimensions: the supply side, the demand side and the enabling environment.

Partners:

Team Europe:

- EC, EEAS, European Medicines Agency, network of European regulators
- European and Developing Countries Clinical Trials Partnership (EDCTP)
- EU MS (funders): Germany, France and Belgium
- EU MS (supporters): Denmark, Hungary, Netherlands, Portugal, Czechia, Spain, Poland, Sweden, Malta, Austria, Italy, Lithuania, Greece
- EIB and bilateral banks

African organisations:

- African Union Commission
- Africa Centres for Disease Control and Prevention
- AUDA-NEPAD (African Union Development Agency)
- African Medicines Agency
- African governments and national regulatory agencies

International partners:

- WHO
- Bill & Melinda Gates Foundation



Flagship example - MAV+

Expected tasks:

- Supply side: incentivises and de-risks investment into local pharmaceutical and biotech companies
- <u>Demand side</u>: consolidate demand, facilitate market integration, support use of locally produced goods
- <u>Enabling environment</u>: address the threat of substandard and falsified products and boost confidence in local goods by strengthening regulatory frameworks

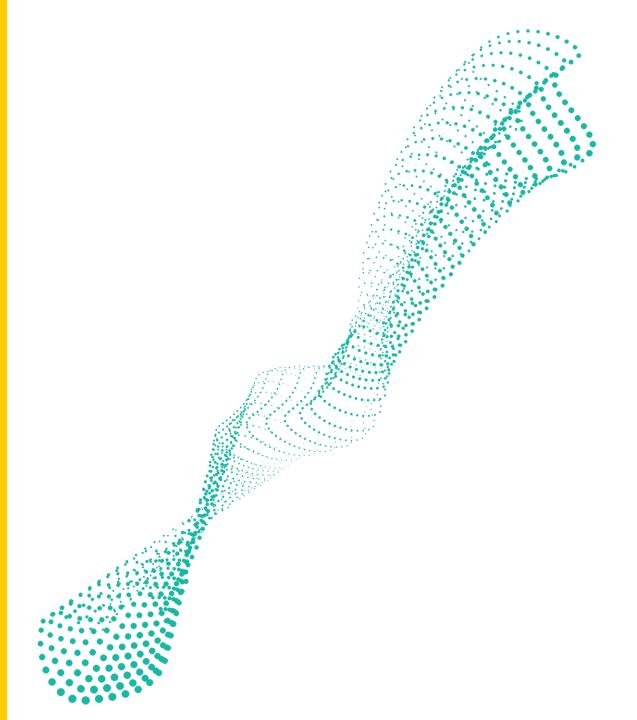
Steps:

- ✓ May 2021: Initial €1 billion backing announced
- ✓ July 2021: Launch of MADIBA project in Senegal
- ✓ Feb. 2022: Announcement of €100 million funding by Team Europe and Bill & Melinda Gates Foundation
- ✓ March 2023: Zambia-EU Pharmaceutical Manufacturing Forum with 600 participants

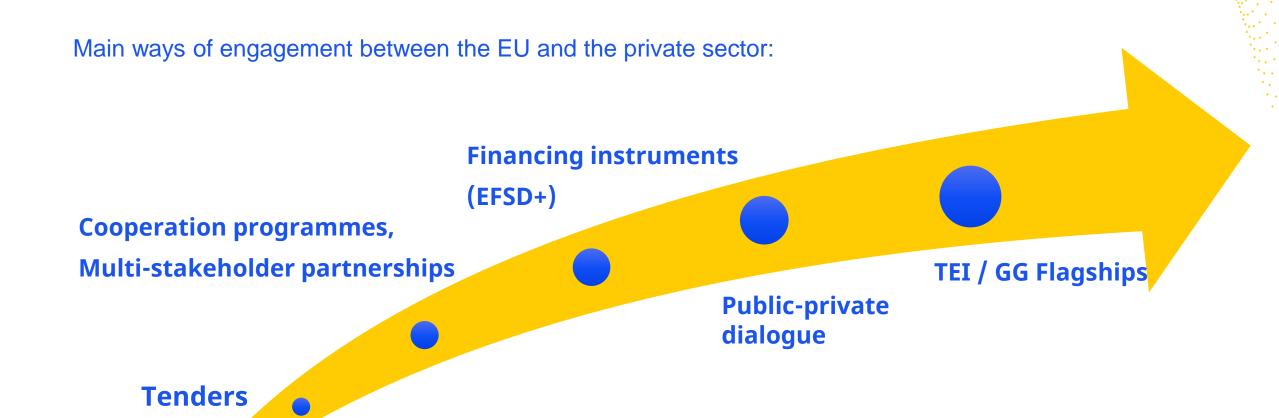


Global Gateway

EU Toolbox for the private sector



Private Sector Engagement



EU Toolbox for Private Sector Engagement

The EU Toolbox for the private sector includes:



- 1. Facilitation of public-private dialogue
- 2. Technical assistance and cooperation programmes
- 3. EFSD+ financial instruments (guarantees and blending)
- **4.** Ecosystem support for investments: budget support, technical assistance, Twinning, TAIEX
- 5. Cooperation with Export Credit Agencies (ECAs) and Development Finance Institutions (DFIs)
- **6.** Trade and investment agreements



EU Toolbox - Facilitation of public-private dialogue

Global Gateway Business Advisory Group (BAG)

Expert group to collect input from private sector on the strategic orientations of GG.

Engagement with private sector at country and regional level

- Business forum (country and regional level) (ex.: <u>2024 list</u>)
- Business organisations and Chambers of Commerce (EU and partner countries) (ex.: <u>EBOs</u>)
- Business networks (ex: <u>EEN</u>, <u>D4D Hub</u>, etc.)

EU Toolbox - Facilitation of public-private dialogue

EU Business Forum - Key features

Stakeholders:

- Private sector: EU + local/regional
- Public sector: EU + local/regional
- Other: financial institutions, etc.

Objectives:

(examples)



Dialogue involving public and private actors



Mobilise private investment



Facilitate business relations

Activities:

(examples)

- Dialogue/engagement
- B2B / B2G / Networking
- Business deals / New project launch
- Showcase (projects, field visits, etc.)
- Etc.

EU Toolbox - Facilitation of public-private dialogue

EU Business Forum

Past BF:

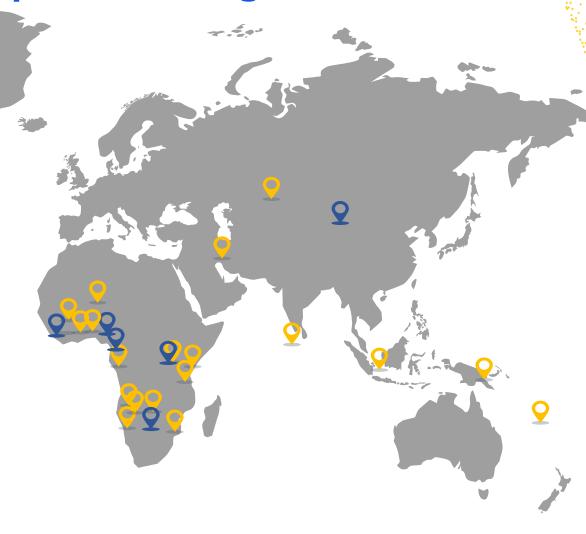
- ✓ **EABF**, 2006-2022
- ✓ Nigeria 2012-2022
- ✓ Paraguay, 2014,16,17
- ✓ Ecuador, 2018, 2021, 2023
- ✓ Ivory Coast, 2019, 2022
- ✓ Ghana, June 2019
- ✓ **PNG**, 2019, 2022
- **✓ Togo**, June 2019
- ✓ Lat. Am. & Car., Nov. 2020
- ✓ Iran, March 2021
- ✓ Brazil, Nov. + Dec. 2021
- ✓ Cameroon, Feb. 2022
- ✓ EABF, Feb. 2022
- ✓ Angola, March 2022
- ✓ **Zambia**, 2022, 2023
- ✓ El Salvador, May 2022
- ✓ Health matchmaking, 2022, 2023
- ✓ Uganda, 2020, 2022
- ✓ Maldives, Nov. 2022
- ✓ Iraq, Nov. 2022
- ✓ ASEAN, Dec. 2022
- ✓ Niger, Feb. 2023
- ✓ Kenya, Feb. 2023

- Tanzania, Feb. 2023
- Colombia, March 2023
- Nepal, May 2023
- ✓ Central Asia, May 2023
 - Fiji, June 2023
- Rwanda, June 2023
- Lat. Am. & Car, 17 July 2023
- Botswana, 11-12 Oct. 2023
- Namibia, 24-25 Oct. 2023
- **PNG**, 30 Oct. 2023
- Mozambique, 21-22 Nov. 2023
- ✓ Angola, 17 Nov. 2023
- **Guyana**, 20-22 Nov. 2023
- Iraq, 19-20 Feb. 2024

Forecasted BF:

- Cameroon, 20-22 Feb. 2024
- Uganda, 5-7 March 2024
- **Zambia**, 10-12 April 2024
 - Nepal, 15-16 May 2024

- **Ghana**, Q2 2024
- Argentina, Q3/4 2024
- Nigeria, 2024



EU Toolbox - Facilitation of public-private dialogue

EU Business Forum

For updated information about future EU Business Forum, check:



Capacity4dev (europa.eu)

and

INTPA (europa.eu)



Business Fora bring decisionmakers closer together to facilitate business cooperation

EU Toolbox - Technical assistance and cooperation programmes

Technical assistance, also known as "TA" and commonly referred to as consulting, is the process of providing targeted support to an organisation with a development need or problem.

Cooperation programmes consist of planned actions that aim at achieving development cooperation objectives. They can consist of technical support, actions that are jointly carried out by different stakeholders, financing support, political/institutional agreements, etc.

Archipelago - The African-European TVET initiative

- Develops local training and vocational resources adapted to private sector needs.
- Approach: implementation of targeted partnership projects between European and African Business Membership Organisations with the aim to provide labour market relevant TVET.
- implemented by SEQUA, CPCCAF and Eurochambres who mobilised its networks.

AL INVEST programme (2020-2026, EUR 33 million)

- provides financial support (grants) to beneficiaries such as SMEs, business organisations, industrial clusters.
- Projects focus on cleaner and more sustainable production processes.
- Each project has to include at least one organisation from an EU MS and one from Latin American.

EU Toolbox - EFSD+

European Fund for Sustainable Development Plus – EFSD+

- De-risking financial tool to increase private and public sector investment
- Offers a variety of risk-sharing instruments of up to €40 billion (€ 27 bn + €13 bn)
- Aims to **mobilise up to €135 billion** of public and private sustainable investments in EU's partner countries
- offered on favourable, highly competitive conditions

EFSD+ instruments include:

- 1. Unfunded guarantees of loans, off-take agreements, equity, capital markets operations, etc.
- 2. Blending: mix of grants and loans

More information: EFSD+, EFSD+ regulation #TeamEurope

What is a guarantee?

GOAL



Mobilise private and public investment

HOW



Serve as a pledge (guarantee)

to pay back part of a loan or

investment

if a borrower or investor incurs

losses and defaults on it

The guarantee is therefore **NOT** a grant.

WINDOW 1

Implementer: EIB only

Budget: €27 bn

Sovereign & non-commercial sub-sovereign

Beneficiary:

Government and entities fully backed by state unable to finance themselves in the market.

Examples:

 Large infrastructure projects (e.g. metro, hospital, port)

WINDOW 2 - Open Architecture

Implementer: financial partners selected through call for applications

Budget: €13 bn

Commercial sub-sovereign

Beneficiary:

Public entity able to finance themselves in the market.

Examples:

- Loan to public water and sanitation company.
- Upgrading capacity of national utility company

Private sector

Beneficiary:

Private sector companies from SMEs to large companies.

Examples:

- SME credit line
- Solar off-grid project
- Support to cocoa producers

EFSD+ Implementing partners:

WINDOW 1



WINDOW 2 - Open Architecture



































EFSD+ Open Architecture Window guarantees cover (for example):

Loans

to private sector through local commercial banks



Off-take agreements

such as for semi-public utility / local companies



Equity/venture capital

Funding emerging companies with potential to growth



Capital market operations



Who can access guarantees?

Governments

Private sector registered in partner countries*

How can you access guarantees?

<u>Indirectly</u> through local financial institutions (in the partner country) or through contacting the lead financial institutions (DFI).

EFSD+ Guarantees

Example of guarantee:

NASIRA and NASIRA+:

- Supports local banks to lend to underserved MSMEs in the EU Neighbourhood and SSA.
- First EFSD guarantee signed for € 100 m with FMO as implementing partner. Already € 85 m in lending in Palestine, Kenya, Jordan and Egypt.
- NASIRA+ to expand geographies and sectors (food security and energy) with € 197 m in guarantee capacity.

Concrete examples of NASIRA projects:

- Khan Bank Mongolia issued the first-ever green bond in the country, with FMO investing €35 million in the US\$60 million, five-year bond. The bank will grow its climate portfolio by funding projects supporting topics such as renewable energy, energy efficiency, and climate-smart agriculture.
- Walo Storage in Senegal. This first battery storage project in West Africa will bring much-needed stability to the local grid and reduce power outages. FMO provided a 16-year loan of €11 million and a 19-year loan of €8 million from the Dutch government Access to Energy Fund.

FOCUS on the **EFSD+ Open Architecture Window**

Six guarantees are currently available. 40 guarantees will be available by the end of 2024. See description online

| Title | Partner | Volume | Sector | Region | Туре | Contact |
|---|-----------|---------|---|---|--|------------------------------------|
| Accelerating Human Development [LINK] | EIB, BMGF | € 750 m | Health | Asia, SSA, LAC | Venture loans, corporate loans and volume guarantees | r.cordiner@eib.org |
| Africa Connected [LINK] | Finnfund | € 100 m | Digital | SSA | Direct investments and pass-on guarantees for private co-investors | investments@finnfund.fi |
| Africa Local Currency Bond Fund [LINK] | KfW | € 100 m | Capital markets, local businesses and sustainable finance | SSA | 3-15 years local currency loans to ALCBF | Michael.Schuster@kfw.de |
| CITYRIZ [LINK] | AFD | € 30 m | Infrastructure | SSA | Debt investments | jacqueso@afd.fr harbonnc@afd.fr |
| FISEA PLUS [LINK] | AFD | € 35 m | Digital, MSMEs | SSA, Southern neighbourhood | Equity fund guarantee | saabn@afd.fr |
| MSME Platform [LINK] | EDFI MC | € 80 m | Agriculture/Rural, MSMEs | SSA, Southern & Eastern neighbourhood | Debt investments | info@edfimc.eu |

More information: EFSD+ Open Architecture Guarantees #GlobalGateway #TeamEurope

■ MSMEs and Agriculture (1/2)

| Guarantee title | Sectors | Region | Instruments | Access | Contact |
|---|--|--------------------------|--|---|---|
| Intermediated Lending for MSMEs and Agricultural Businesses | MSMEs financing, including agribusiness | SSA, EU Neighbourhood | Guarantees, loans, quasi-equity, lease | Through lead Financial Institutions, co-investors and local lenders, microfinance institutions, leasing institutions | Robert Zegers <u>r.zegers@afdb.org</u> Jonathan Lange <u>j.lange@afdb.org</u> Renato Giacon <u>GiaconR@ebrd.com</u> |
| NASIRA Risk-Sharing Facility | All sectors | SSA, EU Neighbourhood | Portfolio guarantees, Debt | Indirectly through local banks, microfinance institutions and other non-banking financial institutions, directly via FMO | Jim Brands <u>NASIRA@FMO.nl</u> |
| African Local Currency Bond Guarantee Programme (ALCBGP) | MSMEs active in energy, agriculture, waste mgmt, health, education, housing, leasing | SSA, EU Neighbourhood | Debt | Directly through the ALCB Fund and KfW | Vitalis Ritter <u>Vitalis.Ritter@kfw.de</u> |
| InclusiFI | MSMEs financing | SSA, EU Neighbourhood | Debt, guarantee, equity, technical assistance | Indirectly through banks in partner countries or lead FIs, directly via the lead Fis | Fernando Jiménez-Ontiveros (AECID) eip@aecid.es PianoJunckerEsterno@cdp.it (CDP) |

MSMEs and Agriculture (2/2)

| Guarantee title | Sectors | Region | Instruments | Access | Contact |
|--|-----------------------------|---------------------------------------|--|---|---|
| MSME Investment Platform (MIP) | MSMEs | EU Neighbourhood East and South | Equity | Interested regional fund managers can approach EIB directly | Astrid Hoffmann <u>a.hoffmann@eib.org</u> Iliya Mihov <u>i.mihov@eib.org</u> |
| FISEA+ SMEs and Agribusiness Investment Guarantee | SMEs including agribusiness | SSA, EU Neighbourhood | Loans, equity, mezzanine, guarantees | Through AFD, FISEA funds | Nahed Saab, <u>saabn@afd.fr</u> |
| Archipelagos – One Platform for Africa (ONE4A) | SMEs | Africa | Guarantee, on-lending schemes | Through CDP and AfDB | PianoJunckerEsterno@cdp.it (CDP) Emmanuel Diarra E.DIARRA@AFDB.ORG Akane Zoukpo Sanankoua A.ZOUKPO-SANANKOUA@AFDB.ORG |

Sustainable energy and connectivity

| Guarantee title | Sectors | Region | Instruments | Access | Contact |
|--|--|--|---------------|--|--|
| European Guarantee for Renewable Energy | Sustainable energy – renewables, energy efficiency | SSA | Co-guarantees | Directly through lead Fis | infodesk@eib.org (EIB) info@kfw-entwicklungsbank.de (KfW) PianoJunckerEsterno@cdp.it (CDP) auberta@afd.fr (AfDB) |
| Africa GreenCo | Renewable energy generation | Southern African Development Community | Guarantee | Via GreenCo and AFD | Benjamin Denis, <u>denisb@afd.fr</u> |
| Sustainable Logistics and Interconnectivity Guarantee (SLIG) | Transport and logistics sector | EU Neighbourhood | Debt | Indirectly through local banks or directly via the EBRD for project financing structures | Renato Giacon, GiaconR@ebrd.com |
| Energy Efficiency and Sustainable Cities in EU Neighbourhood | Industry, buildings, municipal sector | EU Neighbourhood | Debt | Via the EBRD as lead implementing FI | Renato Giacon, GiaconR@ebrd.com |

Digitalisation (1/2)

| Guarantee title | Sectors | Region | Instruments | Access | Contact |
|--|--|------------------------------------|---|---|---|
| Digital Transformation Platform and Broadband Investment Programme | Telecom infrastructure and digital services | EU Neighbourhood South and East | Debt | Directly via the EIB and the EBRD according to specific project financing structures | Nathalie Climence n.climence@eib.org Renato Giacon GiaconR@ebrd.com |
| FMO Ventures Programme | Start-ups, scale-ups offering tech-enabled solutions | SSA, EU Neighbourhood | Direct and indirect investment (convertibles, (preferred) equity) | Directly through FMO | Jim Brands <u>j.brands@fmo.nl</u> Marieke Roestenberg <u>m.roestenberg@fmo.nl</u> |
| European Health Guarantee Platform for Africa | Health diagnostic services | Africa | Guarantees for payment of services (off-take guarantees) | Directly through the platform, the EIB and the Bill & Melinda Gates Foundation | Christian Elias <u>infodesk@eib.org</u> |

Digitalisation (2/2)

| Guarantee title | Sectors | Region | Instruments | Access | Contact |
|---|--|-----------------------------------|---|---|---|
| FMO Ventures Programme | Start-ups, scale-ups offering tech-enabled solutions | SSA, EU Neighbourhood | Direct and indirect investment (convertibles, (preferred) equity) | Directly through FMO | Jim Brands <u>j.brands@fmo.nl</u> Marieke Roestenberg <u>m.roestenberg@fmo.nl</u> |
| European Health Guarantee Platform for Africa | Health diagnostic services | Africa | Guarantees for payment of services (off-take guarantees) | Directly through the platform, the EIB and the Bill & Melinda Gates Foundation | Christian Elias infodesk@eib.org |
| Social Impact Fund for Africa (SIFA) | MSMEs engaged in digital innovation applied to healthcare, education, agriculture, energy, water and financial inclusion | SSA, EU Neighbourhood South | Equity, quasi equity | Directly: through social impact funds Indirectly: through AfDB | Robert Zegers <u>r.zegers@afdb.org</u> ; M'Para Coulibaly <u>.coulibaly@afdb.org</u> ; Chatar Souad <u>s.chatar@afdb.org</u> |

EFSD+ Guarantees

For more information,

- Reach out to DFIs and EU Delegations
- Visit the <u>EFSD+ webpage</u>
- Review <u>this brochure</u> on EFSD



EU Toolbox - EFSD+ Blending

EFSD+ blending are **grants and loans** to support non-bankable investment projects in EU partner countries. It can attract additional financing.

Types of financial support through blending:

| Direct investment grant | Reduce cost to end users or beneficiary country |
|-------------------------|---|
|-------------------------|---|

- **Technical assistance grant** Provide technical support
- Risk capital Invest to lower investors' risk perception
- Funded guarantee Guarantee certain types of investments
- Reduce interest cost **Interest rate subsidy grant**

EU Toolbox - EFSD+ Blending

Example of EU blending:

Thermal solar power plant "Cerro Dominador", Chile

- First thermal solar power plant in Latin America (Atacama Desert)
- Two interconnected systems:
 - a photovoltaic power plant (100 MW)
 - a concentrated solar power plant (110 MW)

Blending operation:

- EU-LACIF: € 15 m grant
- KfW: € 53 m loan
- KfW IPEX-Bank: € 45 m debt capital



Private sector:

Cerro Dominador was built by a consortium led by ACCIONA (with Abengoa as a constructor and technological partner) for EIG Global Energy Partners.

More information: LACIF #GlobalGateway #TeamEurope

EU Toolbox - EFSD+ Blending

Example of EU blending - MSME Loan



- ➤ The company Real IPM helps farmers to produce safer food using bio-fertilisers.
- Real IPM needed financial help to extend its business.
- ➤ Real IPM **received a loan** from AgriFi Kenya Challenge Fund (an investment fund supported by **grants** from the EU and the EIB).

Definition of main concepts:

Off-take agreement: is an agreement to buy or sell good, before they are made.

Funded guarantee: a collateral is held against an exposure, which can be retained or liquidated in case of the default of a borrower

Unfunded guarantee: promise from a third party to pay when a borrower defaults

Sovereign loan: loan to central governments

Sub-sovereign loan: loan to an entity below the ultimate governing body of a country (for ex.: region, state, province, etc.)

Non-commercial sub-sovereign loan: loan to regional governments for public investments (ex: transport and energy infrastructure)

Venture loan: loan to an early-stage company

Local currency loan: is a loan in the currency of the borrower's income. It helps the borrower avoiding impacts of currency fluctuations.

Interest Rate Subsidy Grant: aims at reducing the total amount of debt service

Investment grant: aims at decreasing the total funding needs for the promoter/partner country at given investment project costs



EU Toolbox - Ecosystem support for investments

TAIEX - Technical Assistance and Information Exchange instrument

TAIEX provides peer-to-peer technical assistance and policy support from EU MS public experts to partner countries.

It supports structural reforms and improving regional and environmental policies (up to 5 days support).

Example: Uganda

Issue: dangerous levels of pesticides residues.

A 3-days workshop with experts from Croatia, Cyprus, Latvia and Romania was organised to exchange on validation methods.

Twinning



Twinning is an EU instrument for institutional cooperation between Public Administrations of EU MS and of beneficiary or partner countries.

It supports institutional capacity building, medium to longterm reform processes and peer-to-peer cooperation.

On average, Twinning projects last between 12 and 36 months.

Example: Dominican Republic

"The technical with international experts from Twinning brings a real accompaniment and joint work. Experts from the EU [...] are involved in the daily work of Dominican judicial officials."

Octavia C. Fernandez Curi Counsellor of the Judiciary Dominican Republic

EU Toolbox - Cooperation with ECAs and DFIs

New Commission Expert Group on Enhanced Coordination of External Financial Tools

- Objective: platform for exchange of information and potential coordination in specific transactions between the EIB, ECAs and DFIs in order to improve competitiveness of the EU export industry and to contribute to EU policy goals (Global Gateway, green and digital transition, etc.)
- **Members**: EIB, ECAs, DFIs, ministries responsible for ECAs (export support) and DFIs (development support). Observers: **industry** associations (specific companies can be invited as ad-hoc experts).
- First meeting: 18 January 2024 (followed by a public seminar on 19 January).
- Chaired by the Commission (TRADE and INTPA co-chairs), other DGs (in particular NEAR), EEAS
 associated as necessary.

EU Toolbox - Trade and investment agreements

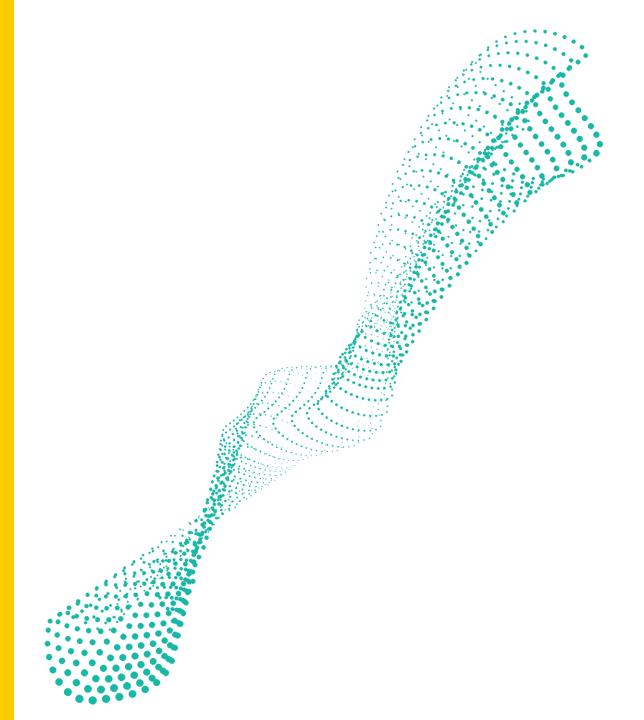
Trade and investment agreements contribute to **improving the business environment** in partner countries.

Agreements bring benefits such as:

- boost trade in goods and create new economic opportunities
- incentivise EU investment, thanks to increased legal certainty and stability
- contain strong trade and sustainability commitments

Example: EU-Kenya Economic Partnership Agreement (negotiations concluded in July 2023)

Online resources and Q&A





Online resources

- EU Funding programmes *(wider than GG)*: <u>LINK</u>
- Tenders (wider than GG): <u>Funding & tenders</u>
- Upcoming tenders (only): <u>ted.europa.eu</u>
- Global Gateway: <u>LINK</u>
- Team Europe Initiatives: <u>LINK</u> and <u>TEI Tracker</u>
- EFSD+: <u>LINK</u>
- INTPA Action Plans: <u>LINK</u>
- DG GROW tools for internationalisation of SMEs: <u>LINK</u>
- EU Business Fora: <u>Capacity4Dev</u> and <u>INTPA website</u>
- EU Investment mappings: <u>LINK</u>

Online resources

This slides gathers all links included at the bottom of the slides:

More information:

- <u>List of EC DGs</u>, <u>The Commissioners</u>
- <u>Team Europe Initiatives</u>
- GG Governance, First board meeting, GG Governance Council note,
 GG Business Advisory Group, CSOs & LA platform
- GG funding
- Lobito Corridor Press release
- Namibia strategic partnership, Namibia roadmap
- Medusa website
- MAV+; MADIBA project

- INTPA EU business forum, Capacity4Dev EU business forum,
 EEN Enterprise Europe Network, D4D Hub
- Archipelago project
- <u>EFSD+</u>, <u>EFSD+ regulation</u>
- NDICI regulation
- Nasira project
- EFSD+ Open Architecture Guarantees
- Guarantee and blending
- LACIF Latin America and Caribbean Investment Facility
- TAIEX, Twinning, Budget support, TAIEX Uganda example
- <u>EU Trade Agreements</u>





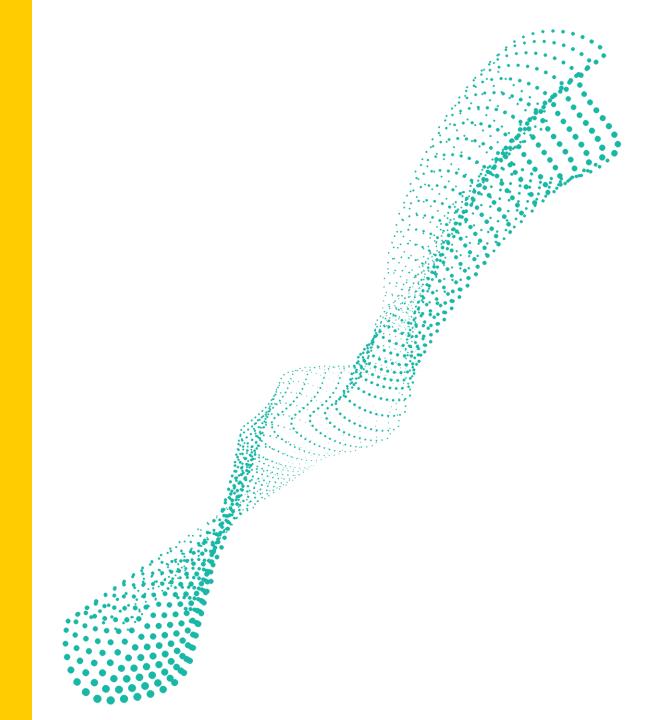
Q&A.

Thank you very much for your attention.

We are looking forward to receiving your questions and feedback.



Annexes



Energy

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|--|-----------|---|----------------------|
| Expansion of a biogas plant (Bio2Watt project) producing biogas from animal waste and other waste sources | Africa | South Africa; Mozambique; Uganda | Climate and Energy |
| Construction of Ruzizi III hydropower plant for DRC, Rwanda and Burundi. | Africa | Democratic Republic of the Congo; Burundi; Rwanda | Climate and Energy |
| Development of Congo Basin forest ecosystems, Transhumance landscapes in Central Africa, West Africa Forests, Sudano- sahelian savannahs of West Africa, Eastern Rift savannahs and watersheds, Transfrontier conservation areas of Southern Africa. | Africa | Africa, regional | Climate and Energy |
| KOLWEZI SOLWEZI interconnector | Africa | Zambia; Democratic Republic of the Congo | Climate and Energy |
| Climate adaptation and resilience in Africa | Africa | Africa, regional | Climate and Energy |
| Coastal Protection Beira | Africa | Mozambique | Climate and Energy |
| SODECOTON - Modernisation of the industrial tool and energetic transition of Sodecoton | Africa | Cameroon | Climate and Energy |
| Just Energy Transition Partnership | Africa | South Africa | Climate and Energy |
| Projet géothermie TMGO | Africa | Ethiopia | Climate and Energy |
| Construction of a hydroelectric dam (400 MW) NACHTIGAL | Africa | Cameroon | Climate and Energy |
| Financial platforms for green hydrogen | Africa | Namibia; South Africa | Climate and Energy |
| Zambia Tanzania Kenya (ZTK) Interconnector | Africa | Zambia; Tanzania; Kenya | Climate and Energy |
| Solar Park for Rural Electrification | Africa | Angola | Climate and Energy |
| Issuance of Green Bonds | America | Costa Rica; Colombia; Peru; Dominican Republic | Climate and Energy |
| Forest Partnership to promote bioeconomy and trade | America | Ecuador | Climate and Energy |
| Production of Green Hydrogen | America | Argentina; Chile; Colombia; Paraguay; Costa Rica; Uruguay | Climate and Energy |
| Investment plan via the Just Energy Transition Partnership (JETP) to expand renewable energies, phase down on and off- grid coal-fired electricity generation | Asia | Indonesia | Climate and Energy |
| Strengthen the climate resilience of Pacific Islands ecosystems, economies and communities | Asia | Fiji; Tonga; Samoa; Solomon Islands; Kiribati; Timor-Leste | Climate and Energy |
| Critical Raw Materials (CRM) | Asia | Central Asia, regional | Climate and Energy |
| Solid waste management | Caribbean | Dominican Republic | Climate and Energy |
| Addressing the threat of the sargassum algae plague in the Caribbean | Caribbean | | Climate and Energy |

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|--|-----------------|---------------------|----------------------|
| Energy transition through green hydrogen storage | Caribbean | Barbados | Climate and Energy |
| Decarbonizing the petrochemical industry through renewable energies | Caribbean | Trinidad and Tobago | Climate and Energy |
| Reduce chronic water shortages and improve wastewater systems | Caribbean | Barbados | Climate and Energy |
| Renewable energy production | Caribbean | Jamaica | Climate and Energy |
| Conversion of urban bus fleet to electric: 40 public e-vehicles contributing to a reduction of 5000 CO2 ktons/yr | Central America | Costa Rica | Climate and Energy |
| Sustainable access to electricity through the extension of grids, construction of mini-grids. Implementation of isolated systems powered by renewable sources of energy. Metro lines extension | Central America | Panama | Climate and Energy |
| Implementation of the Amazon Basin TEI and the Amazonia+ programme to prevent deforestationImplementation of the Guyana/Suriname Forest partnership Central America: implementation of the 5 Great Forests of Mesoamerica initiative of national systems | Central America | | Climate and Energy |
| Rural development and productivity. | Central America | Honduras | Climate and Energy |
| Sustainable multidimensional Energy Project | Central America | Mexico | Climate and Energy |
| Doubling the capacity of the desalination plant, construction of a solar energy plant | Eastern Africa | Djibouti | Climate and Energy |
| 320 MW increase of renewable energy production with various subprojects | Eastern Africa | Madagascar | Climate and Energy |
| Construction of National Control Centre for Energy Infrastructure, improvement of the reliability and sustainability of the power supply | Eastern Africa | Mozambique | Climate and Energy |
| Rehabilitation of the Kariba Dam to minimise the risk of failure | Eastern Africa | Zambia; Zimbabwe | Climate and Energy |
| Improving access to electricity in Bujumbura | Eastern Africa | Burundi | Climate and Energy |
| Rehabilitation of Nalubaale-Kiira Hydropower Plant (380MW) | Eastern Africa | Uganda | Climate and Energy |
| Eastern Backbone Power Transmission | Eastern Africa | Malawi | Climate and Energy |
| Preservation of terrestrial and marine landscapes, Talaky Be | Eastern Africa | Madagascar | Climate and Energy |
| Construction and development of the Kigali Wholesale Market | Eastern Africa | Rwanda | Climate and Energy |
| Irrigation infrastructure | Eastern Africa | Somalia | Climate and Energy |
| Modernisation of two hydropower plants | Eastern Africa | Mozambique | Climate and Energy |
| Olkaria L& IV Uprating project | Eastern Africa | Kenya | Climate and Energy |

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|--|----------------|--|----------------------|
| Construction of Kakono Hydropower Plant | Eastern Africa | Tanzania | Climate and Energy |
| Critical raw materials (CRM) Partnership Roadmap | Eastern Africa | Rwanda; Tanzania; Uganda; Zambia | Climate and Energy |
| Transfer of innovative Polish biogas technology to the agricultural sector in Kenya | Eastern Africa | Kenya | Climate and Energy |
| Regional - Western BalkansTrans-Balkan Electricity Corridor in Serbia, Montenegro, Bosnia and Herzegovina, 400kV Interconnection linking electricity transmission systems to those of Croatia, Hungary, Romania and Italy | Europe | Serbia; Montenegro; Bosnia and Herzegovina | Climate and Energy |
| Euro-Asia submarine electricity interconnectioncable linking Greece, Cyprus and Israel. | Europe | Israel | Climate and Energy |
| The Energy efficiency of buildings | Europe | Ukraine | Climate and Energy |
| Floating solar photovoltaic power plant | Europe | Albania | Climate and Energy |
| GrCF2 W1- Termoelectrica: Chisinau District Heating | Europe | Moldova | Climate and Energy |
| Critical Raw Materials Exploration Facility | Europe | Albania; Bosnia and Herzegovina; Kosovo; Moldova; Montenegro; North Macedonia; Serbia; Turkey; Ukraine | Climate and Energy |
| Ukrenergo - power transmission | Europe | Ukraine | Climate and Energy |
| Choir-Sainshand energy transmission line - Regional Development Investment Program (ASDIP) | Far East Asia | Mongolia | Climate and Energy |
| Implementation of Forest partnership | Far East Asia | Mongolia | Climate and Energy |
| Construction of the Tra Vinh 48 MW nearshore wind farm | Far East Asia | Vietnam | Climate and Energy |
| Just Energy Transition Partnerships (JEPT): Construction of Bac Ai hydropower pump storage (1,200 MW) | Far East Asia | Vietnam | Climate and Energy |
| Upgrading of Hydropower plant Tri An by 200MV to increase peak capacities | Far East Asia | Vietnam | Climate and Energy |
| Water treatment plant in Phnom Penh | Far East Asia | Cambodia | Climate and Energy |
| Increasing trade, investment, and connectivity in agriculture and forestry (TICAF) | Far East Asia | Lao PDR | Climate and Energy |
| Support to rural entrepreneurship and trade & integrated sustainable landscape management in Enga province | Melanesia | Papua New Guinea | Climate and Energy |
| Rehabilitation of the port of Rabaul. Development of economic corridors and agricultural trade | Melanesia | Papua New Guinea | Climate and Energy |
| Construction of Qaliwana and Vatutokotoko hydro power plants in Viti Levu | Melanesia | Fiji | Climate and Energy |

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|---|----------------------|----------------------------------|----------------------|
| Strategic partnership on critical raw materials being explored | Middle Africa | Democratic Republic of the Congo | Climate and Energy |
| Rehabilitation and expansion of drinking water infrastructure in the major city of Mbuji Mayi. | Middle Africa | Democratic Republic of the Congo | Climate and Energy |
| Improving and securing electricity generation | Middle Africa | Democratic Republic of the Congo | Climate and Energy |
| Aqaba Amman Water Desalination and Conveyance project | Middle East | Jordan | Climate and Energy |
| Rehabilitation and upgrading of As Salt sewage treatment plant, construction of biogas plant | Middle East | Jordan | Climate and Energy |
| Aqaba Solid Waste Project | Middle East | Jordan | Climate and Energy |
| West Irbid Wastewater Treatment Plant | Middle East | Jordan | Climate and Energy |
| Energy Efficiency of Buildings | North of Africa | | Climate and Energy |
| Construction of a first undersea high-voltage electricity cable interconnection between Italy and Tunisia (ELMED interconnection). | North of Sahara | Tunisia | Climate and Energy |
| Construction of hydrogen power plant | North of Sahara | Morocco | Climate and Energy |
| High voltage electrical interconnection in the Eastern Mediterranean between Europe and Africa passing from Egypt to Greece (GREGY project) | North of Sahara | Egypt | Climate and Energy |
| Sustainable urban development with the FEC | North of Sahara | Morocco | Climate and Energy |
| Expansion of the Gabal Asfar Wastewater Treatment Plant | North of Sahara | Egypt | Climate and Energy |
| Green and Sustainable Industries | North of Sahara | Egypt | Climate and Energy |
| 1.7 GW renewable energy programme | North of Sahara | Tunisia | Climate and Energy |
| Development of solar and wind power energy investments | South & Central Asia | Bangladesh | Climate and Energy |
| Implementation of Team Europe Initiative on Green recovery | South & Central Asia | Nepal | Climate and Energy |
| Construction of Rogun Dam (hydro power plant) to double the energy production capacity of the country and advance the decarbonisation of the region | South & Central Asia | Tajikistan | Climate and Energy |
| Implementation of partnership on raw materials, batteries and renewable hydrogen | South & Central Asia | Kazakhstan | Climate and Energy |

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|---|----------------------|------------------|----------------------|
| Climate Resilient Infrastructure (hydropower and irrigation systems) and TVET Centres | South & Central Asia | Pakistan | Climate and Energy |
| Aral Sea project | South & Central Asia | Uzbekistan | Climate and Energy |
| South Asia Energy Connectivity | South & Central Asia | | Climate and Energy |
| Sustainable Urbanisation | South & Central Asia | India | Climate and Energy |
| Development of Gran Chaco and expansion of the electricity transmission network covering 23 provinces nationwide | South America | Argentina | Climate and Energy |
| Development of critical raw materials value chains for lithium and copper | South America | Argentina; Chile | Climate and Energy |
| Protecting tropical forests, fighting deforestation and achieving sustainable and smart cities | South America | Brazil | Climate and Energy |
| Development of green urban infrastructure projects | South America | Ecuador | Climate and Energy |
| Developing the sustainable lithium value chain in the Salta and Jujuy provinces | South America | Argentina | Climate and Energy |
| Water and Sanitation Programme | South America | Paraguay | Climate and Energy |
| Urban climate resilience | South America | Colombia | Climate and Energy |
| Project Paulo Freire II | South America | Brazil | Climate and Energy |
| Implementation of partnership on raw materials value chains and renewable hydrogen | Southern Africa | Namibia | Climate and Energy |
| Construction of 85 MW solar PV plant combined with electrolysers | Southern Africa | Namibia | Climate and Energy |
| Construction of Pump and Storage Facility in Santiago island | Western Africa | Cape Verde | Climate and Energy |
| Development of solar power plant in Boundiali, Serebou and Kossou and Extension, reinforcement and upgrading of networks | Western Africa | Côte d'Ivoire | Climate and Energy |
| Development of generation and evacuation infrastructure for on-grid renewable energy projects Construction of six small hydropower plants of a total of approximately 2MW | Western Africa | Nigeria | Climate and Energy |
| Provision of combi-tracks solar energy and horticulture | Western Africa | Nigeria | Climate and Energy |
| Construction of about 150 small photovoltaic-hybrid mini-grids | Western Africa | Nigeria | Climate and Energy |

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|--|----------------|---------------|----------------------|
| Upgrade of large-scale solar power plant and photovoltaic minigrids by the West African Power Pool (WAPP) | Western Africa | Benin | Climate and Energy |
| Construction of hybrid and solar power plants and extension of the energy network:photovoltaic power plant Gorou Banda (30 MW); hybrid photovoltaic plant in Agadez (19 MW); North backbone of the Nigeria-Niger-Benin-Burkina Faso Interconnection (330 kV) | Western Africa | Niger | Climate and Energy |
| Cleanup of Hann Bay (Dakar) | Western Africa | Senegal | Climate and Energy |
| Irrigation programme PARIIS; and rural development programme PADAER II. | Western Africa | Senegal | Climate and Energy |
| Solar power plant Kaleo | Western Africa | Ghana | Climate and Energy |
| High voltage transmission line (backbone) | Western Africa | Côte d'Ivoire | Climate and Energy |
| WASUNA project | Western Africa | Côte d'Ivoire | Climate and Energy |
| Jigawa Solar PV project | Western Africa | Nigeria | Climate and Energy |
| Just Energy Transition Partnership (JETP). | Western Africa | Senegal | Climate and Energy |
| Coastal protection Togo | Western Africa | Togo | Climate and Energy |

Digital

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|--|-----------------|--|----------------------|
| Fiber Flow Mozambique: enabling digitalization. | Africa | Mozambique | Digital |
| Extension of digital connectivity | Africa | Democratic Republic of the Congo | Digital |
| Construction of fibre-optic cables | Africa | Democratic Republic of the Congo; Zambia; Zimbabwe; Malawi; Mozambique | Digital |
| Extension Bella cable; Establishment 2 Copernicus reg. centres in Panama and Chile & construction new terrestrial cables; Provision WAN and Wifi access to 340 schools | America | America, regional; Central America, regional; El Salvador | Digital |
| EU-LAC Digital Accelerator | America | America, regional | Digital |
| Electrification of social infrastructures | America | Colombia | Digital |
| Regional Central America Digital InteroperabilityCreation of the Digital Trade Platform (PDCC) to facilitate trade and promoting interoperability of national systems. | Central America | | Digital |
| Construction of optic fibre infrastructure and last mile connections | Eastern Africa | Kenya | Digital |
| Investing in mobile networks in Madagascar and Tanzania | Eastern Africa | Tanzania; Madagascar | Digital |
| Rehabilitation and modernization of the national transmission grid in Ethiopia | Eastern Africa | Ethiopia | Digital |
| Northern EU Digital Gateways | Europe | | Digital |
| Scale up service provision from the Copernicus mirror site to provide high-speed internet capacity | Far East Asia | Philippines; Indonesia; Singapore | Digital |
| Nusantara, the new capital of Indonesia building prosperity with connectivity and data | Far East Asia | Indonesia | Digital |
| Implementation / upgrading of the critical infrastructure of Thailand's main energy operator, the Electricity Generating Authority of Thailand (EGAT). | Far East Asia | Thailand | Digital |
| Regional - Southern Neighbourhood - Medusa cableMedusa submarine optical fibre cable in the Mediterranean will connect Northern African countries with European countries to increase the speed of internet in Northern African Universities | North of Sahara | Algeria; Egypt; Morocco; Tunisia | Digital |

#GlobalGateway #TeamEurope

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|--|----------------------|---|----------------------|
| Regional - Eastern Europe Black Sea Digital Connectivity submarine digital cable, to support digital transformation and increase the digital resilience of the region. | South & Central Asia | Georgia; Armenia | Digital |
| Black Sea Connectivity submarine electricity cable to export green energy from the South Caucasus to the EU | South & Central Asia | Georgia | Digital |
| Digital Connectivity in Central Asia | South & Central Asia | Turkmenistan; Tajikistan; Uzbekistan; Kazakhstan; Kyrgyzstan | Digital |
| Connectivity Revolution: Transforming Lives in Bangladesh | South & Central Asia | Bangladesh | Digital |
| Deployment of 5G infrastructure to foster digital transformation | South America | Brazil; Uruguay | Digital |
| Paz Total Connectivity | South America | Colombia | Digital |
| Green Amazon / Amazonia Verde | South America | Brazil | Digital |
| Data Governance: Development of data policy frameworks and data use cases, as well as identification of investments in green and secure data infrastructure. | South of Sahara | South of Sahara, regional | Digital |
| AfricaConnect4 | South of Sahara | South of Sahara, regional | Digital |
| Africa-Europe Digital Regulators Partnership | South of Sahara | South of Sahara, regional | Digital |
| Implementation of Time Synchronization System to improve cybersecurity level of national Air Traffic And Navigation Service | Southern Africa | South Africa | Digital |
| Construction of data center in Nouakchott and submarine cable | Western Africa | Mauritania | Digital |
| EU-Nigeria Digital Economy Package | Western Africa | Nigeria | Digital |
| Partnerships with private institutional investors | | | Digital |

Education and Research

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|---|----------------------|---------------------------|------------------------|
| Building WASH facilities in schools | Africa | Uganda | Education and Research |
| Gender Transformative Action | Africa | Tanzania | Education and Research |
| Education and skills development to foster social inclusion and tackling inequalities, also envisaging the creation of regional and bi-regional networks on care and on just transition. | Caribbean | | Education and Research |
| Construction of a TVET school | Caribbean | Haiti | Education and Research |
| Invest on digital literacy and skills for youth to foster digital transformation (VaMoz Digital) Creation of employment opportunities in the energy industry for youth in Cabo Delgado (pilot vocational training initiative EMPREGO) | Eastern Africa | Mozambique | Education and Research |
| Improving the vocational and Technical Education system | Eastern Africa | Madagascar | Education and Research |
| Early childhood development | Eastern Africa | Zambia | Education and Research |
| Partnership in Education for green and digital jobs | Far East Asia | Cambodia | Education and Research |
| TVET infrastructure and modernisation of agricultural vocational training | Middle Africa | Angola | Education and Research |
| Reconstruction of cultural heritage in historical urban centres | Middle East | Iraq | Education and Research |
| Quality Education for All | South & Central Asia | Nepal | Education and Research |
| Education Regional Teacher Initiative | South of Sahara | South of Sahara, regional | Education and Research |
| Youth Mobility for Africa | South of Sahara | South of Sahara, regional | Education and Research |
| VET Toolbox 2: Enhanced Delivery of Demand-driven Skills Development for Investment in Africa | South of Sahara | | Education and Research |
| Rehabilitation and equipment of TVET (Technical and Vocational Education and Training), training institutions in Benue, Plateau and Oyo States | Western Africa | Nigeria | Education and Research |
| Renovation and construction of professional and technical schools | Western Africa | Benin | Education and Research |



Health

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|---|-----------------|--------------------------------------|----------------------|
| Health Manufacturing and access to vaccines, medicines and health technology products in Senegal, Rwanda, Ghana and South Africa | Africa | Ghana; Rwanda; Senegal; South Africa | Health |
| Health Manufacturing and access to vaccines, medicines and health technology products in Ghana, Rwanda and Senegal | Africa | Senegal; Ghana; Rwanda | Health |
| Team Europe Support Structure (TESS) for MAV+ | Africa | Africa, regional | Health |
| EU-LAC Partnership on vaccine production and health systems resilience | America | America, regional | Health |
| Development of vaccine production and health systems resilience | Central America | Mexico; Panama; Costa Rica | Health |
| Construction of a sanitary landfill, 4 sewage networks and wastewater treatment plants in Peten | Central America | Guatemala | Health |
| Accelerating pharma manufacturing | Central America | Costa Rica | Health |
| Health Manufacturing and access to vaccines, medicines and health technology products in Rwanda | Eastern Africa | Rwanda | Health |
| Part of MAV+: Manufacturing and Access to Vaccines, medicines & health technology products in Africa. | Eastern Africa | Rwanda | Health |
| Salama - support for central drug purchasing. | Eastern Africa | Madagascar | Health |
| Construction of Darkhan Hospital | Far East Asia | Mongolia | Health |
| One Health (cross-sectoral project, financial cooperation) | Far East Asia | Cambodia | Health |
| Construction of drinking water plant and sanitary sewage systems, as well as the construction of pluvial drainage and collection systems in the Portoviejo municipality of Manabí | South America | Ecuador | Health |
| Construction of drinking water plant and sanitary sewage systems, as well as the construction of pluvial drainage and collection systems in Quito | South America | Ecuador | Health |
| Safe drinking water and sustainable water management in urban areas | South America | Peru | Health |
| Modernisation of water and sewage | South America | Brazil | Health |
| Urban Areas Integral Water | South America | Bolivia | Health |
| Digital Health for Health Systems Strengthening and Universal Health Coverage (UHC) | South of Sahara | South of Sahara, regional | Health |
| Sexual and Reproductive Health and Rights (SRHR) in Sub-Saharan Africa | South of Sahara | South of Sahara, regional | Health |
| MAV+: local production of vaccines and medicines | Western Africa | Nigeria | Health |
| Treatment plant for waste water in the west of Cotonou. | Western Africa | Benin | Health |

Transport

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|--|-----------------|---|----------------------|
| Construction of Yaounde bypass | Africa | Cameroon | Transport |
| Development of Dakar Bus Public Transport Network | Africa | Senegal | Transport |
| Lobito Corridor | Africa | Zambia; Angola; Democratic Republic of the Congo | Transport |
| Msimbazi Basin Development Project | Africa | Tanzania | Transport |
| NDjamena Airport | Africa | Chad | Transport |
| Rehabilitation of road EN140 between Mussende and Cangandala | Africa | Angola | Transport |
| Upgrade of the Laotian national highway n° 2 | Asia | Lao PDR; Thailand; Vietnam | Transport |
| Regional - Central Asia - Transport Construction of sustainable transport corridors between Europe and Central Asia | Asia | Kazakhstan; Kyrgyzstan; Tajikistan; Turkmenistan; Uzbekistan | Transport |
| Expansion and upgrade of Santo Domingos urban transport | Caribbean | Dominican Republic | Transport |
| Electrification of the urban bus fleet | Central America | Costa Rica | Transport |
| Establishment of a maritime corridor between the Portuguese Port of Sines and the Mexican Port of Coatzacoalcos and the interoceanic Corridor of Tehuantepec | Central America | Mexico | Transport |
| Djibouti airport development | Eastern Africa | Djibouti | Transport |
| Construction of Bus Rapid Transit system in Nairobi | Eastern Africa | Kenya | Transport |
| Cool Port Addis | Eastern Africa | Ethiopia | Transport |
| Corridor VIII Rail Interconnection North Macedonia Bulgarian border | Europe | North Macedonia | Transport |
| Moldova Roads Rehabilitation V | Europe | Moldova | Transport |
| Tirana by-pass: Blue Highway. | Europe | Albania | Transport |
| Ukraine Recovery Guarantee Facility | Europe | Ukraine | Transport |

1772)

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|---|----------------------|-------------------|----------------------|
| Solidarity Lanes: Moldova and Ukraine. | Europe | Moldova; Ukraine | Transport |
| Double tracked upgrading and electrification of suburban train | Far East Asia | Indonesia | Transport |
| Development of the Port of Lumut Maritime Industrial City | Far East Asia | Malaysia | Transport |
| Extension and upgrading of the infrastructures of the autonomous Port of Pointe-Noire | Middle Africa | Congo Brazzaville | Transport |
| Construction of Bus Rapid Transit system in Dakar | Middle Africa | Senegal | Transport |
| Establishment of a green and digital corridor between the Portuguese Port of Sines and the Angolan Port of Barra Do Dande | Middle Africa | Angola | Transport |
| Modernisation of the N'Djamena | Middle Africa | Chad | Transport |
| Aqaba Electric Bus Project | Middle East | Jordan | Transport |
| Global Maritime Green Corridor | North of Sahara | Egypt; Morocco | Transport |
| Extension of 37 km of the tramway network in the Rabat-Salé-Témara agglomeration | North of Sahara | Morocco | Transport |
| Modernisation of the Alexandria AreaControl Centre | North of Sahara | Egypt | Transport |
| ONCF Rail Rehabilitation | North of Sahara | Morocco | Transport |
| Railway Upgrading | North of Sahara | Egypt | Transport |
| Syunik Customs and Logistics Center (Free Economic Activity Center) | South & Central Asia | Armenia | Transport |
| Sisian Kajaran Road (North-South Corridor Road Project) | South & Central Asia | Armenia | Transport |
| Green urban mobility | South & Central Asia | India | Transport |
| Livelihood Support and Community Infrastructure Programme (LACIP) | South & Central Asia | Pakistan | Transport |
| Expansion of Lima International Airport | South America | Peru | Transport |
| Metroline 2 in Lima | South America | Peru | Transport |
| Ports infrastructure - Construction and operation of port infrastructure. | South America | Brazil | Transport |
| Construction and Operation of Port Infrastructure: Establishment of a green and digital corridor between the Portuguese Port of Sines and the Brazilian Port of Pecém, Maranhão | South America | Brazil | Transport |

| Title of GG Flagship Project | Region | Countries | GG. Invest. Priority |
|--|-----------------|---------------|----------------------|
| Rehabilitation of the road Bissau/Safim-Sao Domingos Mpack/Senegal border 115 km | South of Sahara | Guinea-Bissau | Transport |
| Rehabilitation Allada-Dassa road | Western Africa | Benin | Transport |
| Expansion and rehabilitation of Port of Banjul | Western Africa | Gambia | Transport |
| Construction of land-based and maritime/port infrastructures | Western Africa | Mauritania | Transport |
| Rehabilitation feeder and farm roads | Western Africa | Ghana | Transport |
| Lagos Inland Water Transport | Western Africa | Nigeria | Transport |
| Mindelo port expansion | Western Africa | Cape Verde | Transport |
| Casamance project: Upgrade and operation of the port of Ziguinchor | Western Africa | Senegal | Transport |
| Sustainable Aviation Fuels | | | Transport |
| Global Maritime Technology Cooperation Centres: phase 2 | | | Transport |

Thank you



© European Union 2024

Unless otherwise noted the reuse of this presentation is authorised under the <u>CC BY 4.0</u> license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.