

MINISTRY OF
PLANNING, FINANCE
& INVESTMENT,
NATIONAL UNITY
GOVERNMENT OF
MYANMAR

Early Partnership Program

For Confederation of Industry of the
Czech Republic

September 2022

Agenda

- ▶ Objectives
- ▶ Why Myanmar
- ▶ Why Now
- ▶ Areas of Cooperations & Early Commitment:
 - ▶ Real Estate
 - ▶ Financial Services
 - ▶ Infrastructure Development
 - ▶ Telecommunication
 - ▶ Transportation & Logistics
 - ▶ Manufacturing

Objectives

To rebuild the economy at fastest possible speed after the revolution

Opportunity for high financial returns based on risk-adjusted attractive pricing

Opportunity to be a part of 'End of Dictatorship' movement

Funding opportunity to bring back peace and democracy to Myanmar

Why Myanmar



- ▶ 53 million consumers
- ▶ Double-digit GDP growth again
- ▶ Shared border:
 - ▶ South-west China: 300 million consumers
 - ▶ North-east India: 50 million consumers
 - ▶ Bangladesh: 165 million consumers
 - ▶ ASEAN: 680 million consumers (free trade)
- ▶ Lasting peace & democracy

Why Now

- ▶ Early Partnership Program: best time to build lasting relationship with the legitimate government of Myanmar
- ▶ Strengthen the bilateral ties as a true friend during the time of biggest challenges/needs
- ▶ Opportunity to customise investment opportunities: to choose the best deals
- ▶ Choose various opportunities at attractive price adjusted for risks
 - ▶ Example: 14 Inya share sale pricing: 30% of market value
 - ▶ Example: Spring Yangon Investment land sale pricing: Down payment of 12% of market value now

Opportunities for Czech Businesses

POSITIVE BRAND IMAGE of Czech Republic in Myanmar

Highest level of trust in Czech Republic by National Unity Government of Myanmar

Motivated work force with one of the lowest wage level globally

Excellent geographical point to reach South and Southeast Asia market

Fast growth phase of economy during rebuilding phase and stable phase

To extend influence of Czech businesses and democratic spirit to Asia

Real Estate Investment Opportunities

Mixed-use
development
opportunities

Casino
development
opportunity
(Yangon &
Mandalay)

Consumer-level
land plots

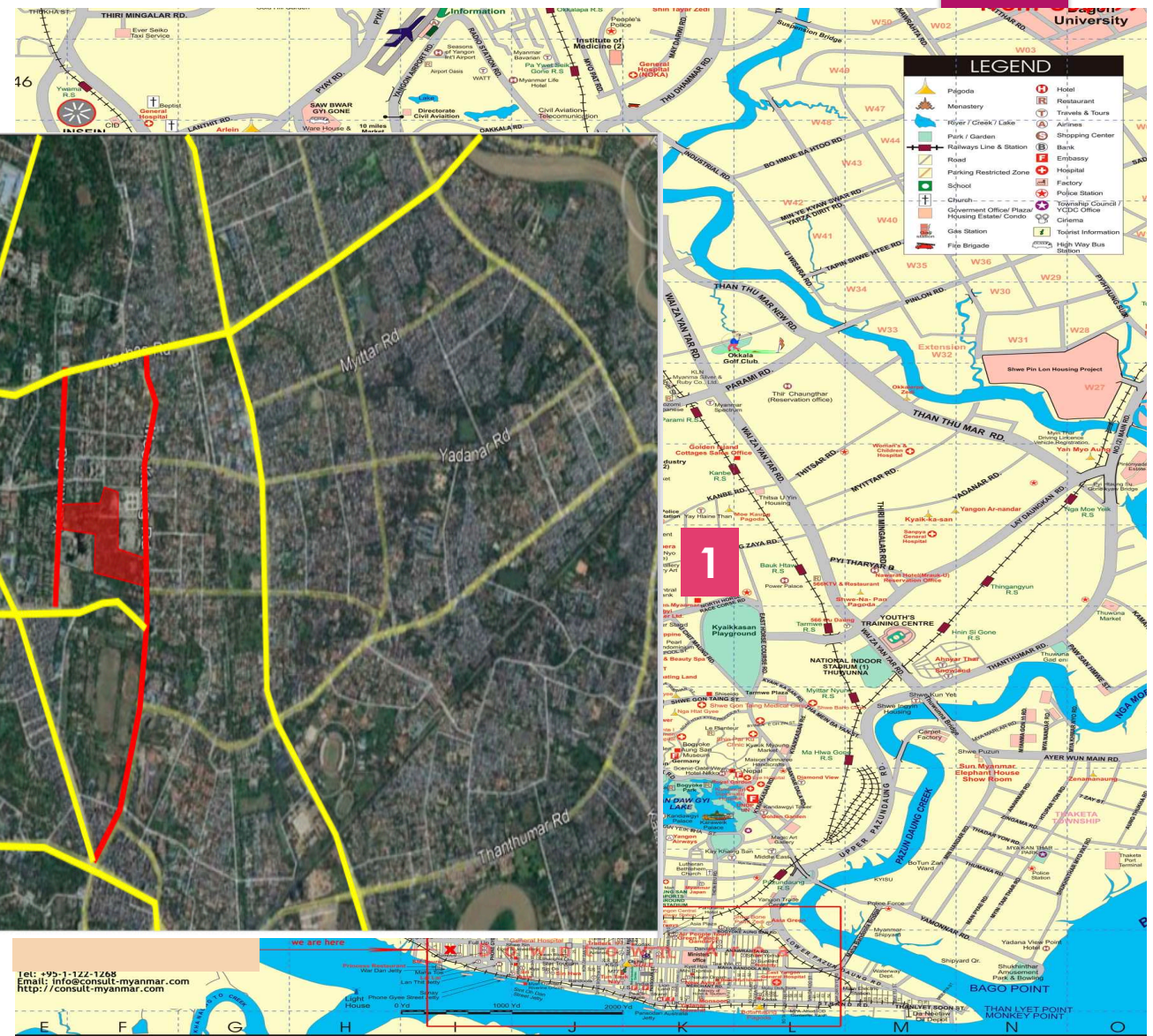
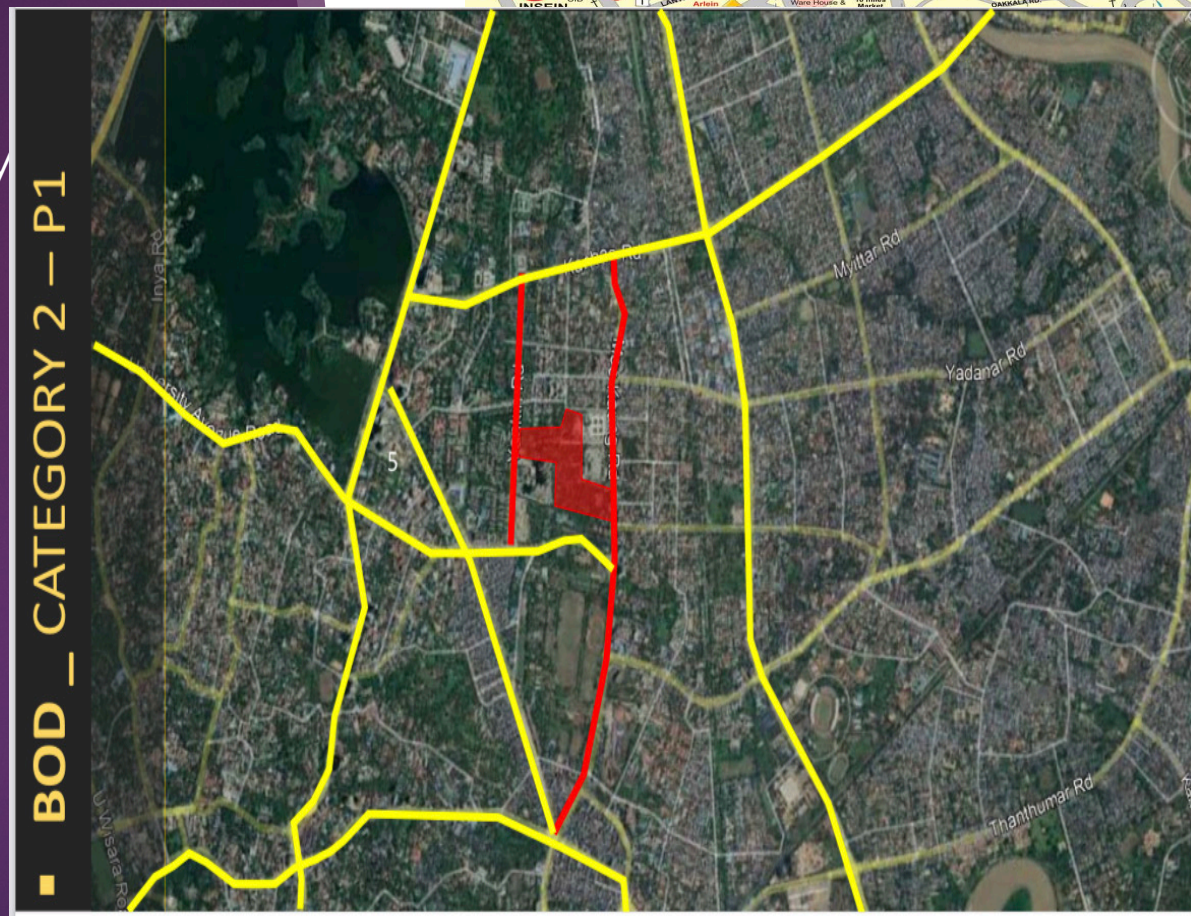
Real Estate Opportunities

- ▶ 1: Mixed-use
- ▶ 2: Mixed-use
- ▶ 3: Casino
- ▶ 4: Casino
- ▶ 5: Land Plots (sold out)
- ▶ 6: Land Plots



#1: Mixed-Use: Yankin

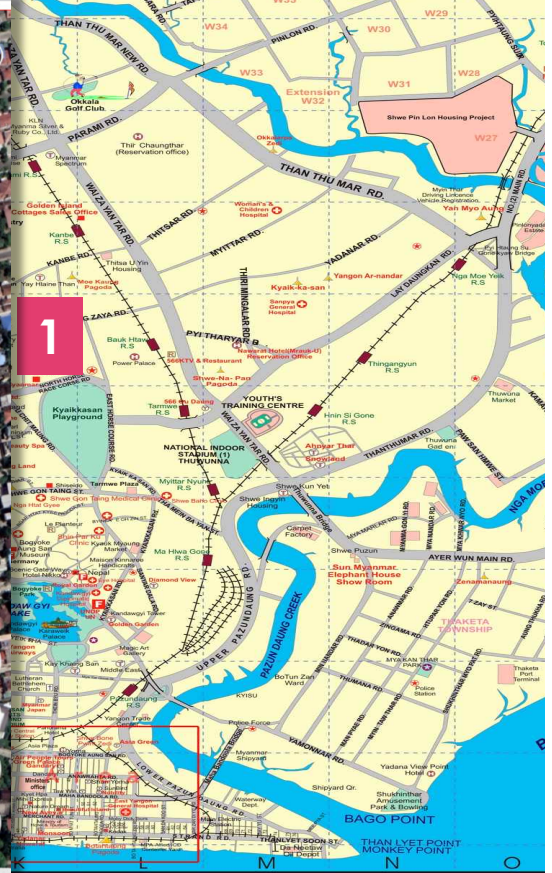
- ▶ Next to Golden City Condo
- ▶ Site area: 60 Acres
- ▶ Hospital & Myawaddy Event Hall
- ▶ Suitable for Condo, Office, Mall
- ▶ Consortium Welcome



Tel: +95-1-122-1268
 Email: info@consult-myanmar.com
 http://consult-myanmar.com

#1: Mixed-Use: Yankin

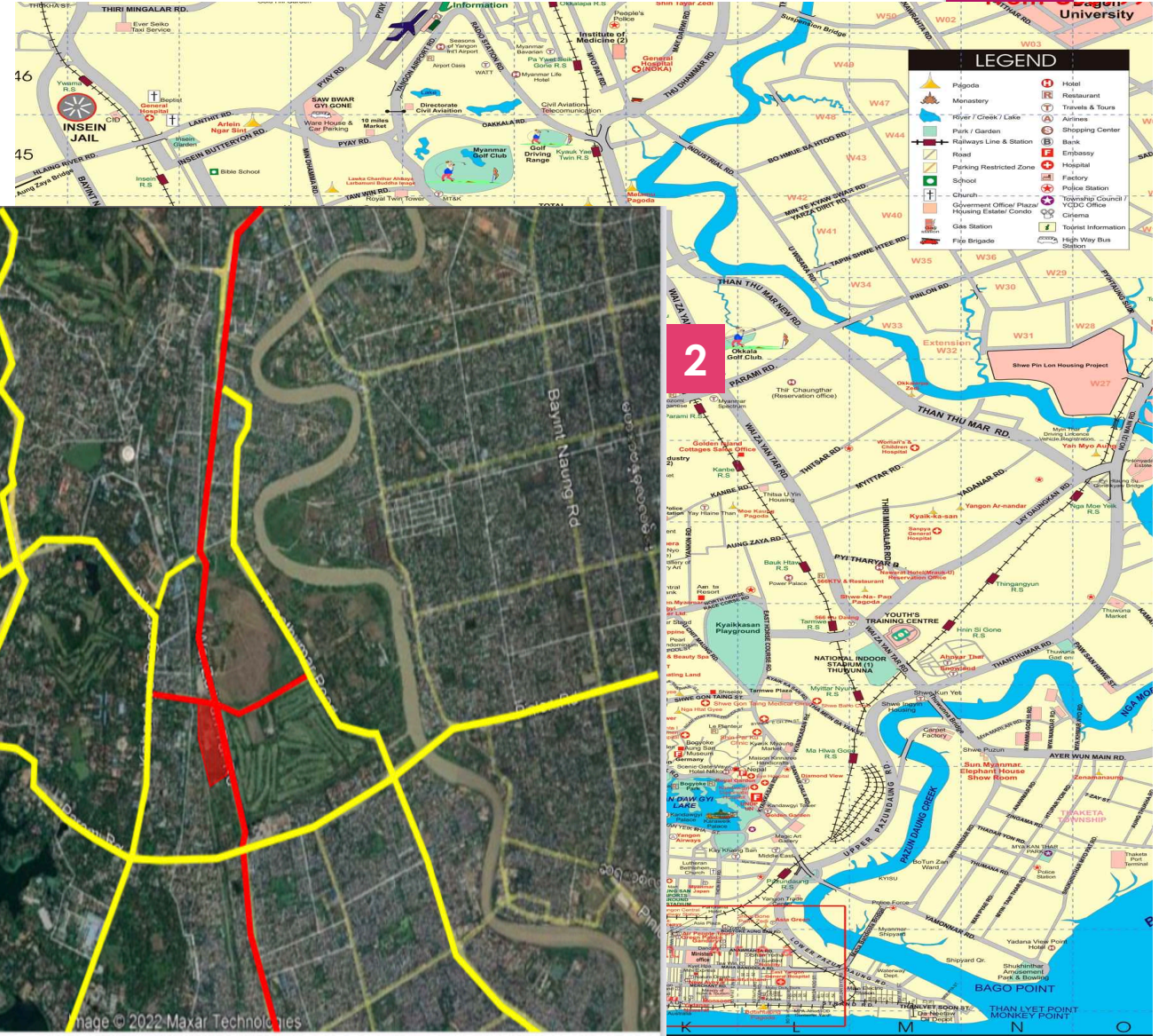
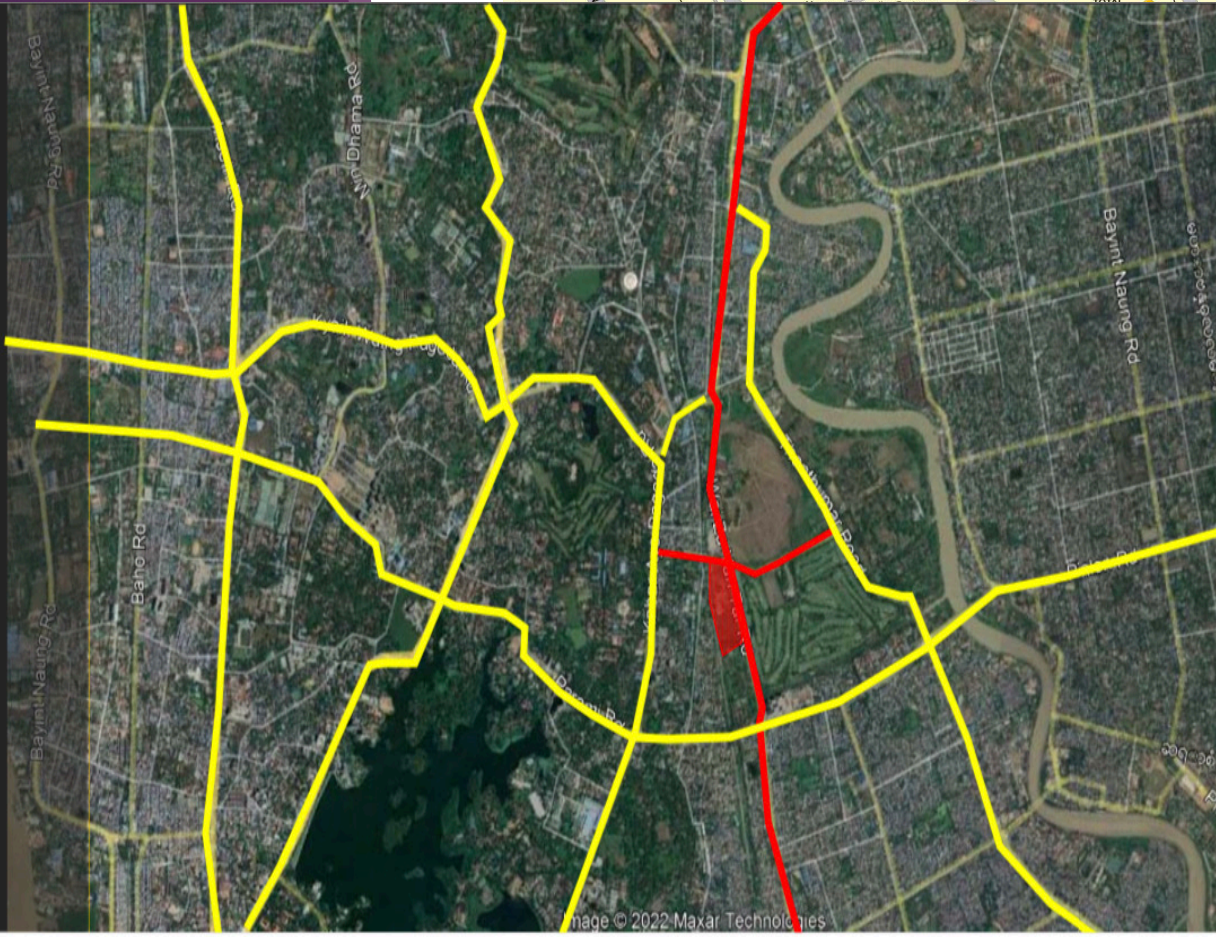
- ▶ Next to Golden City Condo
- ▶ Site area: 60 Acres
- ▶ Hospital & Myawaddy Event Hall
- ▶ Suitable for Condo, Office, Mall
- ▶ Consortium Welcome



#2: Mixed Use: Waizayandar

- ▶ Near Inno City
- ▶ Across from Gandamar
- ▶ Opposite Golf Course
- ▶ 2.75 Acres
- ▶ Divide up to 4 Plots

■ **BOD _ CATEGORY 2 – P3**



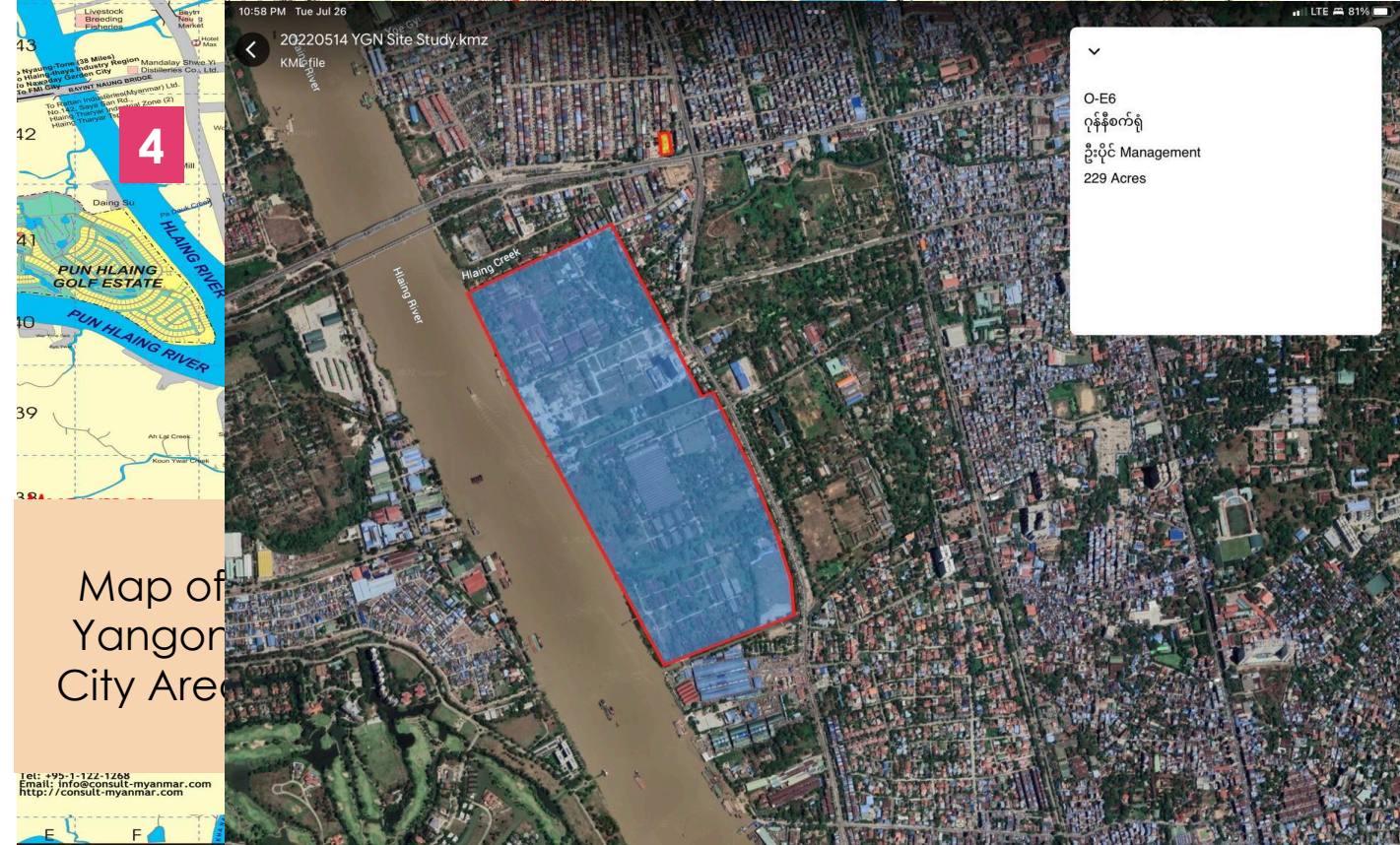
#3: Casino/Mixed Use: Downtown

- ▶ Waterfront
- ▶ Within downtown Yangon
- ▶ 280 Acres
- ▶ Casino
- ▶ New Lifestyle, New Economy, New Freedom, New Hope & Future



#4: Casino/Mixed Use: Bayintnaung

- ▶ Waterfront
- ▶ Near Cargo, Trade, Wholesale Centers
- ▶ 229 Acres
- ▶ Possible to Divide into 8 Plots
- ▶ Casino or Commercial/Trade Hub
- ▶ Across the River from Golf Course

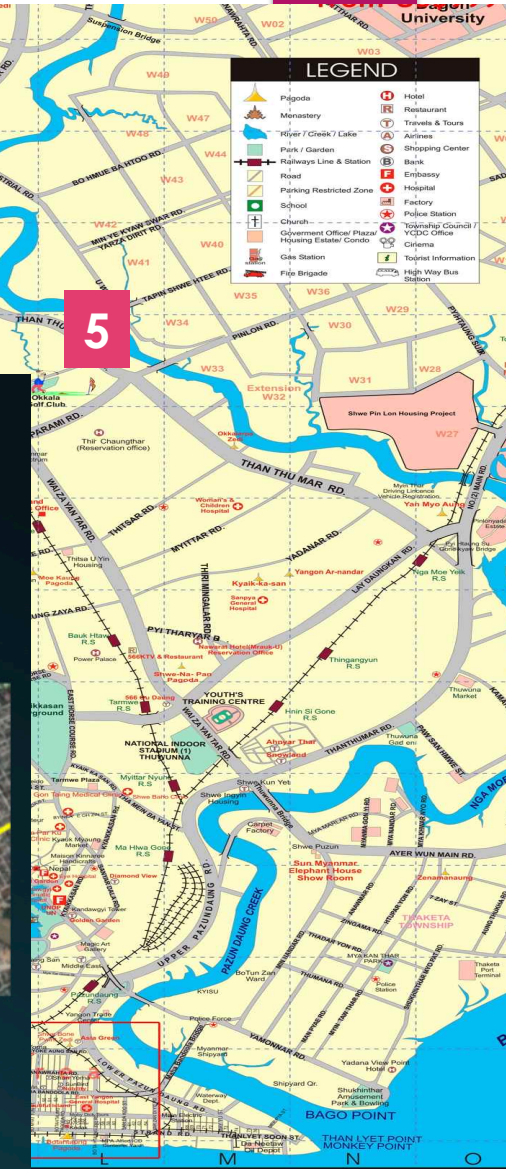
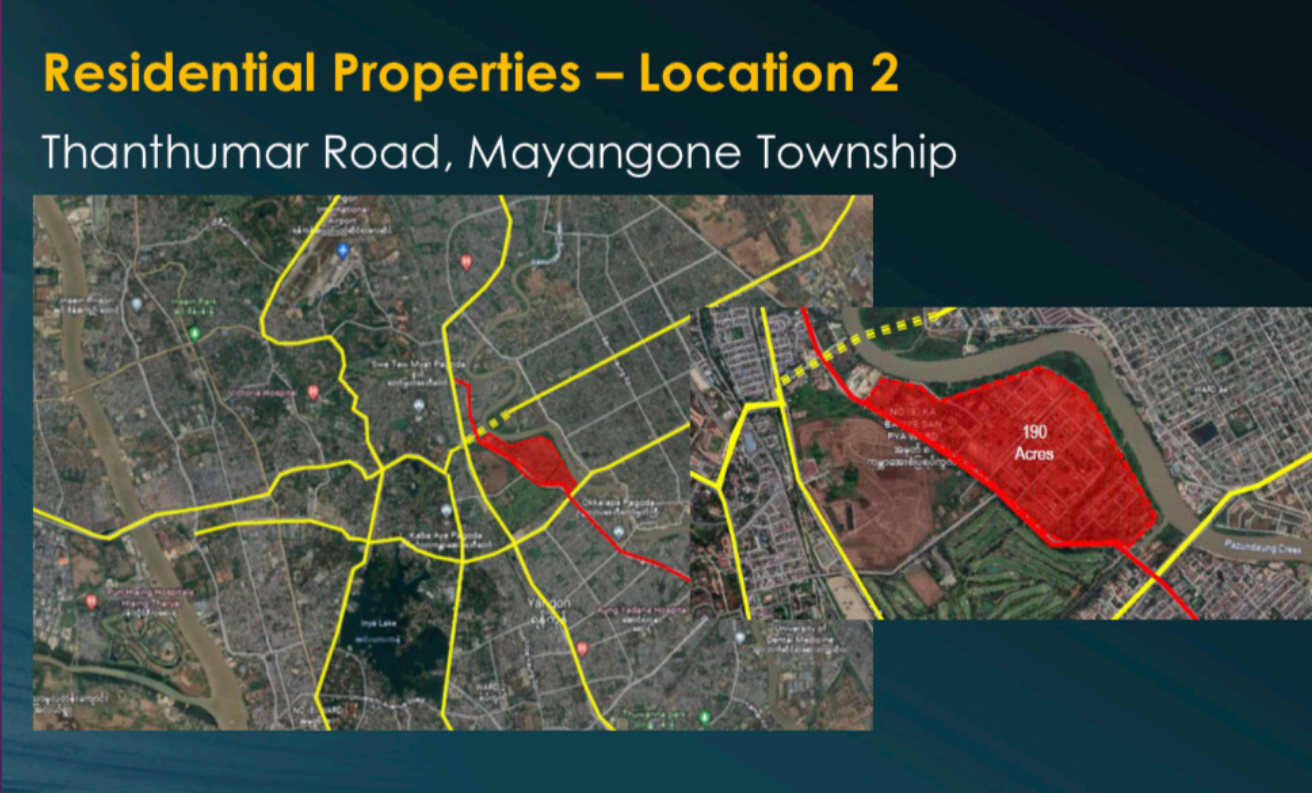


Map of Yangon City Area

Tel: +95-1-122-1268
 Email: info@consult-myanmar.com
 http://consult-myanmar.com

#5: Single Plot Sale

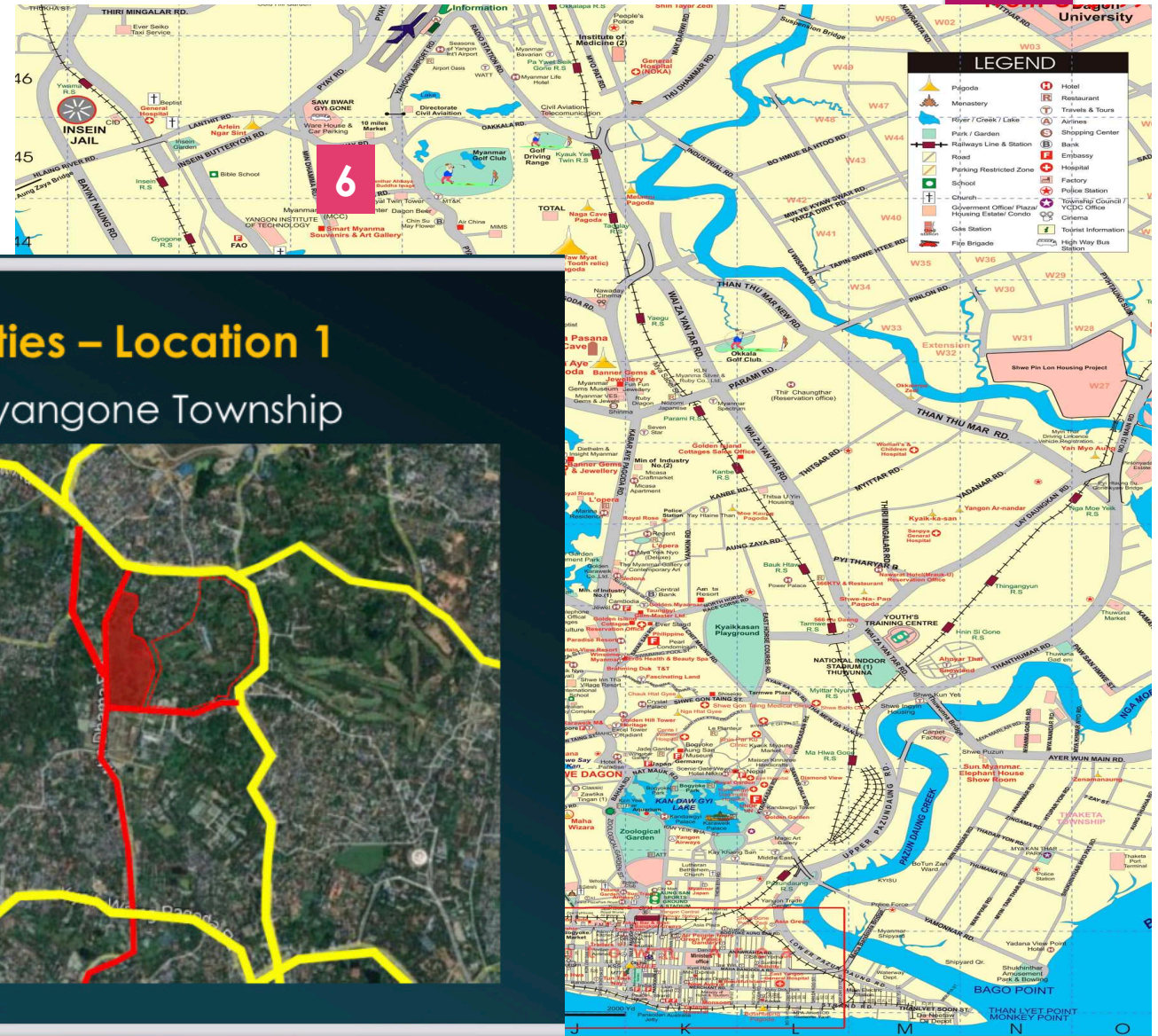
- ▶ Waerfront Community
- ▶ 60x80 or 40x60 ft. Plots
- ▶ Residential or Small Business
- ▶ Vibrant New Neighbourhood
- ▶ 100% Sold within 20 Hours of Launch



#6: Single Plot Sale

- ▶ New CBD of Yangon
- ▶ Across from Victoria Hospital
- ▶ International School
- ▶ Affluent Residential Neighbourhood
- ▶ 60x80 ft. Plots

Residential Properties – Location 1 Mindama Road, Mayangone Township



#7: New Projects in Yangon & Mandalay



New residential plots for sale in Bahan Township, Yangon.



New residential & commercial plots for sale in South Dagon Township, Yangon



New residential and commercial plots for sale in Mandalay

Financial Services Opportunities



Lottery License (online/offline/distribution) as a greenfield development or in partnership with established operator(s) from the region



Branch License (Inter-bank & corporate clients)
Subsidiary License (Inter-bank, corporate and retail customers)



Mobile Banking License (i.e. KPay, Wave, Aya Pay)



Insurance Licenses: Life, Non-Life, Property, Motor, Marine Cargo, All-Risk, Cash

Financial Services Opportunities



Financial
Advisory/Consultants
Licenses



Brokerage/securities
License



Crypto Exchange or
Brokerage License

Infrastructure Opportunities



Improvement of roads & transportation networks



Trade and logistic hubs



Tourism related infrastructures



CDM/PDF housing projects



Public housing projects



(International development loan financing, sovereign guarantee)

Telecommunication Opportunities

- ▶ Mobile, Landline, Data, ISP, Text, Undersea Cables, Towers, Fibre, etc

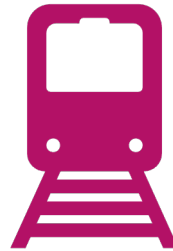
LICENSING CATEGORIES SUMMARY

	NFS (I)	NS	AS	NFS(C)
Facilities Based?	Yes	No	No	Yes (only Passive)
Permitted to offer telecom services?	Yes	Yes	Yes	No
Access to Number?	Yes	Yes	No	No
Access to Spectrum?	Yes	Yes	No	No

Transportation & Logistics Opportunities



General public & mass transit
network development



Transportation related
industrial zones



Land, water, rail and air
logistics zones

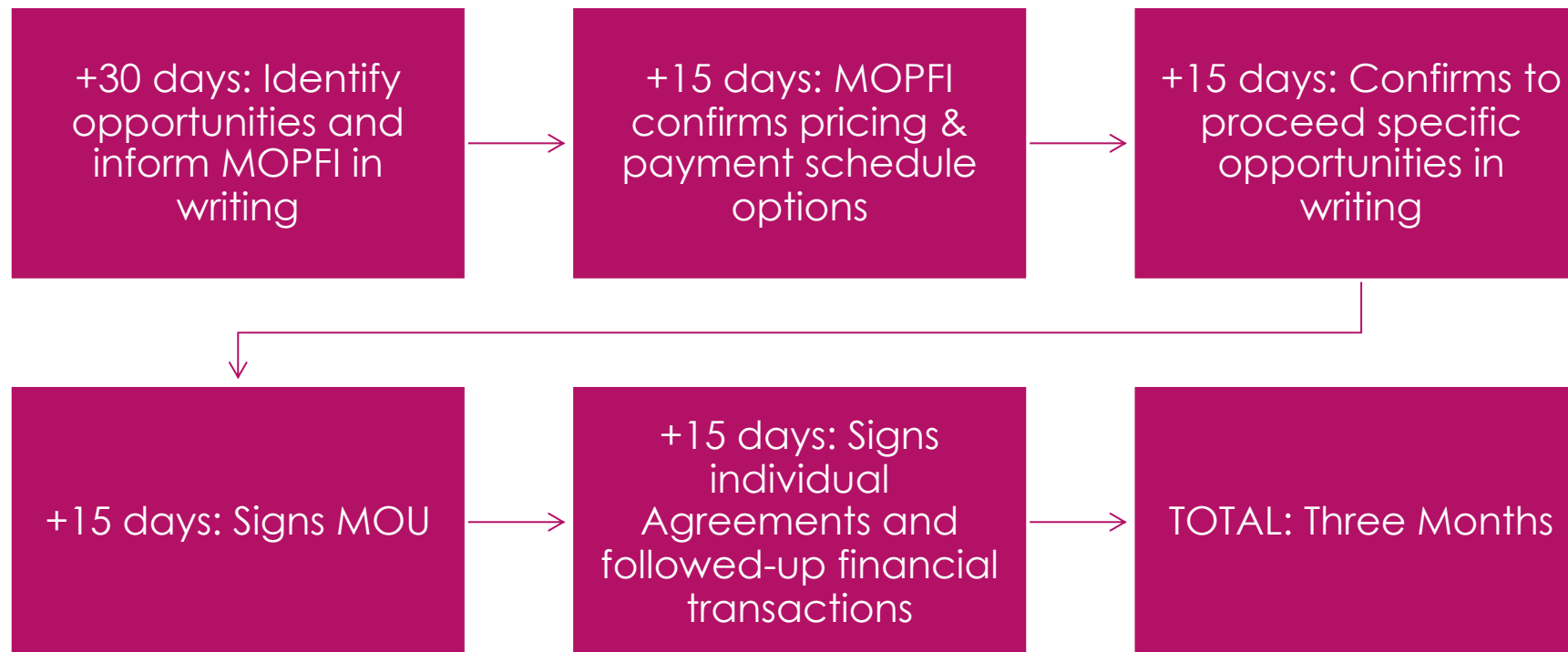
Manufacturing Opportunities

Export-oriented
manufacturing hubs
development:
garment/fast fashion,
agriculture-based
products, OEM
opportunities

Local consumer oriented
manufacturing
opportunities

Federal and regional
government level support
manufacturing
opportunities: i.e.
construction materials

Next Step (Example)



THANK YOU



Please contact us:
partnership@mopfi.nugMyanmar.org
www.earlypartnership.org