Online Public Consultation (OPC): Ex post evaluation of the impact of the trade chapters of the EU's Association Agreements with six EuroMed countries

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Introduction

Objective of the consultation

The aim of this public consultation is to collect information, views and opinions on the effectiveness, efficiency, coherence and relevance of the EU-Mediterranean Association Agreements' trade chapters with Algeria, Egypt, Jordan, Lebanon, Morocco and Tunisia. The results of the consultation serve as input for the evaluation of the impacts of these Agreements, a project jointly conducted by Ecorys, CASE and FEMISE on behalf of the European Commission. For more background information on the project please consult the following website. The consultation will be open for 12 weeks.

Context of the consultation

Due to its geographical proximity and historically close cultural and economic ties, the Southern Mediterranean (SM) region has long had close trading relationships with Europe. The current EU Association Agreements (AAs) and their associated trade provisions (FTAs) between Algeria, Egypt, Jordan, Lebanon, Morocco and Tunisia and the EU were signed in mid to late 1990s. These FTAs are traditional FTAs, providing reciprocal but asymmetrical liberalisation of tariffs on industrial goods in favour of the Southern Mediterranean countries. To a varying degree, they also provide for liberalization in agricultural, processed agricultural, fish and fishery products. They do not cover services or investment, nor do they cover regulatory convergence.

Transition periods for the implementation of these FTAs are completed for Tunisia, Jordan and Lebanon, and nearly completed for Egypt, Algeria, and Morocco (due by 2019, 2020, and 2022 respectively). The evaluation will help to determine best practices and lessons learnt from these FTAs in order to better inform further implementation of the current FTAs. They can also provide lessons for ongoing or future FTA negotiations.

The evaluation is timely because there is an interest in further deepening the existing AAs, for example to expand liberalization in agriculture and to include provisions on regulatory areas like trade facilitation and public procurement. Bilateral negotiations for Deep and Comprehensive Free Trade Areas (DCFTAs) are on-going between the EU and Tunisia (as of 2015). With Morocco the negotiations began in 2013 and were suspended at the request of Morocco in 2015.

The present evaluation study will feed into the European Commission's own ex-post assessment (Evaluation Staff Working Document). It will include an assessment of the effectiveness and efficiency of the FTAs in achieving the objectives, as well as of the relevance and coherence of these instruments in the current trade landscape. The evaluation will cover economic, social, labour, environmental, human rights, consumer welfare, and gender equality impacts, among others.

Once the evaluation is finalized the study will be published on the DG TRADE website, as well as on the evaluation website. On this website, you can also find more information about the evaluation.

You can choose to fill in one or several questionnaires:

- The general questionnaire on this main page allows you to report your general experiences with several of the FTAs, if you feel they have had similar impacts.
- However, if you would like to make <u>country-specific comments</u> on a particular FTA, you can choose one of the six country-specific questionnaires on this related website: https://www.fta-evaluation.com/eu-mediterranean

You can choose the language of this questionnaire by clicking on the speech bubble in the upper part of the screen and then selecting the language in a sub-menu (English, French, German or Arabic).

It will take approximately 15-20 minutes to complete the questionnaire below. Thank you for your time.

About you

Language of the continuation	*	anguage	of	my	contribution	ì
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- Bulgarian
- Croatian
- Czech
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- English
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- French
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	Academic/research institution Business association Company/business organisation Consumer organisation EU citizen Environmental organisation Non-EU citizen Non-governmental organisation (NGO) Public authority Frade union Other
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Large (250 or more)

Transparency register number

255 character(s) maximum

Check if your organisation is on the <u>transparency register</u>. It's a voluntary database for organisations seeking to influence EU decision-making.

* Country of origin Please add your country of origin, or	that of your organisation		
Afghanistan	Djibouti	Libya	Saint Martin
Åland Islands	Dominica	Liechtenstein	Saint Pierre and Miguelon
Albania	Dominican Republic	Lithuania	Saint Vincent and the Grenadines
Algeria	Ecuador	Luxembourg	Samoa
American	Egypt	Macau	San Marino
Samoa	371		
Andorra	○ El Salvador	Madagascar	São Tomé and Príncipe
Angola	EquatorialGuinea	Malawi	Saudi Arabia
Anguilla	Eritrea	Malaysia	Senegal
Antarctica	Estonia	Maldives	Serbia
Antigua and Barbuda	Eswatini	Mali	Seychelles
Argentina	Ethiopia	Malta	Sierra Leone
Armenia	Falkland Islands	Marshall Islands	Singapore
Aruba	Faroe Islands	Martinique	Sint Maarten
Australia	© Fiji	Mauritania	Slovakia
Austria	Finland	Mauritius	Slovenia
Azerbaijan	France	Mayotte	SolomonIslands
Bahamas	French Guiana	Mexico	Somalia
Bahrain	FrenchPolynesia	Micronesia	South Africa
Bangladesh	French Southern and Antarctic Lands	Moldova	 South Georgia and the South Sandwich Islands
Barbados	Gabon	Monaco	South Korea
Belarus	Georgia	Mongolia	South Sudan
Belgium	Germany	Montenegro	Spain
Belize	Ghana	Montserrat	Sri Lanka
Benin	Gibraltar	Morocco	Sudan

BermudaBhutan	GreeceGreenland	MozambiqueMyanmar/Burma	SurinameSvalbard and Jan Mayen
BoliviaBonaire Saint Eustatius and Saba	GrenadaGuadeloupe	NamibiaNauru	SwedenSwitzerland
Bosnia and Herzegovina	Guam	Nepal	Syria
 Botswana Bouvet Island Brazil British Indian Ocean Territory 	GuatemalaGuernseyGuineaGuinea-Bissau	NetherlandsNew CaledoniaNew ZealandNicaragua	TaiwanTajikistanTanzaniaThailand
British VirginIslands	Guyana	Niger	The Gambia
BruneiBulgaria	HaitiHeard Island and McDonald Islands	NigeriaNiue	Timor-LesteTogo
Burkina FasoBurundi	HondurasHong Kong	Norfolk IslandNorthernMariana Islands	TokelauTonga
Cambodia	Hungary	North Korea	Trinidad and Tobago
Cameroon	Iceland	NorthMacedonia	Tunisia
Canada	India	Norway	Turkey
Cape Verde	Indonesia	Oman	Turkmenistan
Cayman Islands	Iran	Pakistan	Turks and Caicos Islands
Central African Republic	Iraq	Palau	Tuvalu
Chad	Ireland	Palestine	Uganda
Chile	Isle of Man	Panama	Ukraine
China	Israel	Papua New Guinea	United ArabEmirates
ChristmasIsland	Italy	Paraguay	UnitedKingdom
Clipperton	Jamaica	Peru	United States
Cocos (Keeling) Islands	Japan	Philippines	United StatesMinor OutlyingIslands
Colombia	Jersey	Pitcairn Islands	Uruguay
Comoros	Jordan	Poland	US Virgin Islands
Congo	Kazakhstan	Portugal	Uzbekistan
Cook Islands	Kenya	Puerto Rico	Vanuatu

Costa Rica	Kiribati	Qatar	Vatican City
Côte d'Ivoire	Kosovo	Réunion	Venezuela
Croatia	Kuwait	Romania	Vietnam
Cuba	Kyrgyzstan	Russia	Wallis and
			Futuna
Curação	Laos	Rwanda	Western
, and the second			Sahara
Cyprus	Latvia	Saint	Yemen
• •		Barthélemy	
Czechia	Lebanon	Saint Helena	Zambia
		Ascension and	
		Tristan da	
		Cunha	
Democratic	Lesotho	Saint Kitts and	Zimbabwe
Republic of the		Nevis	
Congo			
Denmark	Liberia	Saint Lucia	
Publication privacy se	_		
The Commission will publish the republic or to remain anonymous.	esponses to this public consulta	ation. You can choose whether you v	would like your details to be made
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Telefon number:			
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Country where your or	ganisation's heado	uarter is based:	
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reg	Were you aware of an FTA gion prior to hearing about th Yes No			d the So	uthern	Mediterra	nean
clos	ou were not aware of a FTA between sing section. Djectives and Coherence	n the EU and	I the Souther	n Mediterra	anean reg	ion please ju	imp to the
rela	To what extent do you belicated to the bilateral relations gion?					•	
		Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree	No opinion /do not know
	The FTAs have promoted trade relations	0	0	0	0	0	0
	The FTAs have promoted fair competition	0	0	0	0	0	0
	The FTAs have expanded harmonious economic relations	0	0	0	0	0	0
	The FTAs have expanded harmonious social relations	0	0	0	0	0	0
	The FTAs have established the conditions necessary for the gradual liberalisation of trade in goods, services and capital	0	0	0	0	0	0

4 - To what extent do you believe the FTAs have met the following objectives related to regional cooperation?

	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree	No opinion /do not know
The FTAs have increased trade and cooperation within the Southern Mediterranean region	•	0	0	0	0	•
The FTAs have increased trade and cooperation between the region and the EU and it Member States	0	0	0	0	0	•

To what extent are the ion coherent with the formation.)				
	Incoherent	Partially Coherent	Fully Coherent	No opinion/do no know
European Neighbourhood Policy	0	0	0	0
Association Agreements	0	0	0	0
Action Plans	0	0	0	0
Partnership Priorities	0	0	0	0
Current EU Trade Policy	0	0	0	0
Please provide an exp				

9 - In which sector does	our company/do your member companies operate?
Water supply, sewer Construction Wholesale and retar Transportation and Accomodation and Information and con Financial and insure Administrative and Public administration Education Human health and Arts entertainment Other services activities of househ Activities of extrate Real state activities	and fishing g Im and air conditioning supply rage, waste management I trade storage food service activities munication ance activities support service activities and defence; compulsory social security social work activities and recreation ities
Mediterranean region? Yes We were involved i We are planning or	age in trade between the EU and the Southern the past exploring the possibilities for the future age in EU-Southern Mediterranean trade.
Mediterranean region, pl We see no interesti We lack the capacic contacts) We lack the capacic requirements (standard requirements) We are not able to (e.g. related infrasti more interesting (comportunities) Other	ng opportunities in engaging in this trade y to invest in this trade relation (market research, market y to realise this trade as we are not able to meet market lards, consumer preferences) ealise this trade due to business environment constraint ucture, access to finance) es elsewhere (other markets, domestic markets) that are mparing benefits and costs)
12 - If you selected "Othe	r", please specify:

- 13 Do you currently engage in cross-border investment between the EU and the Southern Mediterranean region?
 - Yes
 - We were involved in the past
 - We are planning or exploring the possibilities for the future
 - No. We do not intend to engage in EU-Southern Mediterranean region investment.

14 - In your view, have the following aspects of your company (or your member companies) changed as a result of the FTAs between the EU and the Southern Mediterranean region?

	Decreased	Somewhat decreased	No change	Somewhat increased	Increased	Not applicable	No opinion /do not know
Exports to the partner countries (EU or Southern Mediterranean)	•	•	0	©	•	•	0
Imports from the partner countries (EU or Southern Mediterranean)	©	©	0	©	•	•	•
Number of employees	0	0	0	0	0	0	0
Output of products and /or service	0	0	0	0	0	0	0
Production costs	0	0	0	0	0	0	0
Cross-border investments to the partner country	0	0	0	0	0	0	0

Cross-border investments from the partner country	©	©	©	©	©	©	•
Value added of products /services	0	0	0	0	0	0	0
Access to new technology	0	0	0	0	0	0	0
Access to expertise, skills, know-how	0	0	0	•	0	0	•

15 - Please provide an explanation of how the FTAs have led to this impact:
Tariffs
16 - Would you like to answer questions related to tariffs? © Yes © No
17 - The FTAs between the EU and the Southern Mediterranean region allow companies established in the Southern Mediterranean region and the EU to pay lower or no tariffs when exporting to the partner territory, in comparison to many third countries which face higher tariffs when exporting to the EU or to the Southern Mediterranean region.
Are you aware of customs duty/tariff preferences under the FTAs between the EU and the Southern Mediterranean region? Yes No
 18 - Has your company made use of the available customs duty/tariff preferences under the FTAs between the EU and the Southern Mediterranean region? Yes No Do not know
19 - If you only make use of the tariff preferences for part of your exports, please specify what share:
20 - Why has your company (or your member companies) not made use of the custom duty/tariff preferences? We are not eligible for the preferences We are not aware of the tariff preferences We do not know how to make use to tariff preferences There is a cost involved with using tariff preferences (e.g. administrative burden), which outweigh the benefits The preference is not relevant for us (e.g. it offers too small a preference margin, or none at all) Other
21 - If you chose 'Other' please specify:

22 - Are you aware that under the Regional Convention on pan-Euro-Mediterranean preferential rules of origin (PEM Convention) it is possible to have a higher share of imported inputs in the product that you export and still make use of the customs duty/tariff preferences available under the FTAs between the EU and the Southern Mediterranean region? This is referred to as 'diagonal cumulation' and can be applied if imports come from countries that are also a contracting party of the PEM Convention. Yes No
23 - Has your company made use of the possibility of 'diagonal cumulation' under the PEM Convention? (As explained in Question 22 above, 'diagonal cumulation' allows you to have a higher share of imported inputs in the product that you export and still make use of the customs duty/tariff preferences available under the FTAs between the EU and the Southern Mediterranean region.) Yes No Do not know
24 - If yes, please specify for what products it is used, and how relevant this diagonal cumulation is for your exports:
 25 - Why has your company (or your member companies) not made use of the possibility of diagonal cumulation to obtain custom duty/tariff preferences? We are not aware of the possibility of diagonal cumulation We do not know how to apply diagonal cumulation for making use of tariff preferences The complexity of the rules and associated costs (e.g. administrative burden) are too high and outweigh the benefits The possibility of diagonal cumulation is not relevant for us (e.g. we do not import inputs from a country that is a contracting party of the PEM) Other
26 - If you chose 'Other' please specify:
Customs proceedings
27 - Would you like to answer questions regarding customs procedures? © Yes © No

28 - Regarding the **total costs** of dealing with EU customs procedures when exporting goods: did you experience a change that you associate with the

region? Ves No
29 - If so, how? Increased greatly Somewhat increased No change Somewhat decreased Greatly decreased Do not know/no opinion
30 - If you experienced that the time required for customs clearance when exporting/importing goods to the EU has changed because of the FTAs between the EU and the Southern Mediterranean region, please indicate how it has changed? Increased greatly Somewhat increased No change Somewhat decreased Greatly decreased Do not know/no opinion
31 - If you experienced that the time required for customs clearance when exporting/importing goods to the Southern Mediterranean region has changed because of the FTAs between the EU and Southern Mediterranean region, please indicate how it has changed? Increased greatly Somewhat increased No change Somewhat decreased Greatly decreased Do not know/no opinion
32 - If you experienced that the administrative burdens (i.e. costs of regulatory compliance) related to customs procedures in the EU have changed because of the FTAs between the EU and the Southern Mediterranean region, please indicate how it has changed? Increased greatly Somewhat increased No change Somewhat decreased Greatly decreased Do not know/no opinion

33 - If you experienced that the **administrative burdens (i.e. costs of regulatory compliance)** related to customs procedures in the Southern Mediterranean region

have changed because of the FTAs between the EU and the Southern Mediterranean region, please indicate how it has changed?

- Increased greatly
- Somewhat increased
- No change
- Somewhat decreased
- Greatly decreased
- Do not know/no opinion

34 - How satisfied are you with the implementation and functioning of the following customs-related provisions of the FTAs?

	Not at all satisfied	Somewhat dissatisfied	Neutral	Somewhat satisfied	Very satisfied	No opinion /do not know
Administrative cooperation	0	0	0	0	0	0
Product specific rules	0	0	0	0	0	0
Approved exporter status	0	0	0	0	0	0
Direct transport provision	0	0	0	0	0	0
Duty drawback	0	0	0	0	0	0
Obtaining certificates	0	0	0	0	0	0
Verification procedure	0	0	0	0	0	0
Process of claiming preferences	0	0	0	0	0	0
Management of tariff-rate quotas	0	0	0	0	0	0

35 - Please provide an explanation:
36 - Please expand on any additional customs-related benefits or costs experienced by your company (or your member companies) as a direct result of the FTAs:
Regulatory changes
37 - Would you like to answer questions related to regulatory changes?YesNo
38 - Have you observed regulatory changes in your sector/area since the implementation of the FTAs between the EU and the Southern Mediterranean region? Yes No Do not know
 39 - In your view, do you think this regulatory change is related to the FTAs between the EU and the Southern Mediterranean region? Yes No Do not know
40 - Please expand on the main regulatory changes that were made in your sector /area in relation to the FTAs between the EU and the Southern Mediterranean region and indicate how these changes have been triggered by the FTAs between the EU and the Southern Mediterranean region.
41 - Please expand on the regulatory changes that should have been made in your sector/area related to implementing the FTAs between the EU and the Southern Mediterranean region (e.g. to improve the impact of the FTA):
Impacts on consumers
42 - Would you like to answer questions related to consumer impacts? Ves No

43 - In your experience, what has been the impact of the FTAs between the EU and the Southern Mediterranean region on consumers on the following aspects (for EU consumers):

	Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion /do not know
Prices of goods	0	0	0	0	0	0
Quality of goods	0	0	0	0	0	0
Availability/choice of goods	0	0	0	0	0	0
Safety of goods	0	0	0	0	0	0
Sustainability of goods available to consumers	0	0	0	0	0	0
Information available to consumers	0	0	0	0	0	0
Protection and enforcement of consumer rights	0	0	0	0	0	0
Consumer trust in enforcement and redress mechanisms	•	0	0	0	0	0
Consumption of vulnerable consumers (e.						
	0	©	0	©	0	0

g. elderly, low income,			
low education, with			
disabilities)			

44	- Please provide an explanation of how the FTAs have led to this impact:	

45 - In your experience, what has been the impact of the FTAs between the EU and the Southern Mediterranean region on consumers on the following aspects (for Southern Mediterranean consumers):

	Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion /do not know
Prices of goods	0	0	0	0	0	0
Quality of goods	0	0	0	0	0	0
Availability/choice of goods	0	0	0	0	0	0
Safety of goods	0	0	0	0	0	0
Sustainability of goods available to consumers	0	0	0	0	0	0
Information available to consumers	0	0	0	0	0	0
Protection and enforcement of consumer rights	0	0	0	0	0	0
Consumer trust in enforcement and redress mechanisms	0	0	0	0	0	0
Consumption of vulnerable consumers (e.						
	0	(C)	0	©	0	0

g. elderly, low income,			
low education, with			
disabilities)			

Su	stainability, hur	nan rights	s, the enviror	nment a	and third co	untries	
env	- Would you like vironment and thi Yes No			ated to s	ustainability,	human ri	ghts, the
	- What type of im	•					
	diterranean region man rights? With		_	•		-	
	EU):	naman ng	1110 WO 10101 K	3 000141		o maman	ngino (m
		Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion/ do not know
	Social development	0	0	0	0	0	©
	Social and economic human rights	©	©	0	©	0	0
	Environment	0	0	0	0	0	0
49	- Please provide	an explan	ation of how t	he FTAs	have led to	this impa	ct:
		<u>'</u>					
Me hur	- What type of im diterranean region man rights? With Southern Medi	n had on t human rig	he following a hts we refer to	spects (of sustainable	e develop	ment and
		Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion/ do not know
	Social development	0	0	0	0	0	0

46 - Please provide an explanation of how the FTAs have led to this impact:

Social and economic human rights	©	0	0	•	©	0
Environment	0	0	0	0	0	0

51	51 - Please provide an explanation of how the FTAs have led to this impact:										

52 - What type of impact have the FTAs between the EU and the Southern Mediterranean region had on the following aspects of social development (in the EU)?

	Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion/ do not know
Employment	0	0	0	0	0	0
Low-skilled employment	0	0	0	0	0	0
High-skilled employment	0	0	0	0	0	0
Transition from informal to formal employment	0	0	0	0	0	0
Wages	0	0	0	0	0	0
Household incomes	0	0	0	0	0	0
Freedom of association and effective recognition of the right to collective bargaining	0	0	0	0	•	0
The elimination of all forms of forced or compulsory labour	0	0	0	0	0	0
The effective abolition of child labour	0	0	0	0	0	©
The elimination of discrimination in respect of employment and occupation	0	0	0	0	•	0
Social protection	0	0	0	0	0	0
Social dialogue	0	0	0	0	0	0
Poverty reduction	0	0	0	0	0	0
Gender-related issues	0	0	0	0	0	0

Occupational health and safety	0	0	0	0	0	0
Working conditions	0	0	0	0	0	0

53	- Please provide an explanation of how the FTAs have led to this impact:

54 - What type of impact have the FTAs between the EU and the Southern Mediterranean region had on the following aspects of social development (in the Southern Mediterranean region)?

	Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion/ do not know
Employment	0	0	0	0	0	0
Low-skilled employment	0	0	0	0	0	0
High-skilled employment	0	0	0	0	0	0
Transition from informal to formal employment	0	0	0	0	0	0
Wages	0	0	0	0	0	0
Household incomes	0	0	0	0	0	0
Freedom of association and effective recognition of the right to collective bargaining	0	0	0	0	0	0
The elimination of all forms of forced or compulsory labour	0	0	0	0	©	©
The effective abolition of child labour	0	0	0	0	0	0
The elimination of discrimination in respect of employment and occupation	0	0	0	0	0	0
Social protection	0	0	0	0	0	0
Social dialogue	0	0	0	0	0	0
Poverty reduction	0	0	0	0	0	0
Gender-related issues	0	0	0	0	0	0

Occupational health and safety	0	0	0	0	0	0
Working conditions	0	0	0	0	0	©

55	- Please provide an explanation of how the FTAs have led to this impact:	

56 - What type of impact have the FTAs between the EU and the Southern Mediterranean region had on social and economic human rights (in the EU)?

	Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion/ do not know
Right to work	0	0	0	0	0	0
Right to enjoyment of just and favourable conditions of work	0	0	0	0	0	0
Right to social security, including social insurance	0	0	0	0	0	0
Right to an adequate standard of living	0	0	0	0	0	0
Availability of essential goods or services (including, as a minimum: water; essential foodstuffs; clothing; essential primary healthcare; basic shelter and housing; and the most basic forms of education)	•	•	•	•	•	•
Affordability of essential goods or services	0	0	0	0	0	0
Right to enjoyment of the highest attainable standard of physical and mental health	0	0	•	0	0	0
Right to education	0	0	0	0	0	0
Right to freedom of opinion and expression	0	0	0	0	0	0

Right to non-	0	0	0	0	0	0
discrimination and						
equality						

57 - Please provide an explanation of how the FTAs have led to this impact:

58 - What type of impact have the FTAs between the EU and the Southern Mediterranean region had on social and economic human rights (in the Southern Mediterranean region)?

	Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion/ do not know
Right to work	0	0	0	0	0	0
Right to enjoyment of just and favourable conditions of work	0	0	0	0	0	0
Right to social security, including social insurance	0	0	0	0	0	0
Right to an adequate standard of living	0	0	0	0	0	0
Availability of essential goods or services (including, as a minimum: water; essential foodstuffs; clothing; essential primary healthcare; basic shelter and housing; and the most basic forms of education)		©	•	•	•	•
Affordability of essential goods or services	0	0	0	©	0	0
Right to enjoyment of the highest attainable standard of physical and mental health	0	0	0	0	0	0
Right to education	0	0	0	0	0	0
Right to freedom of opinion and expression	0	0	0	0	0	0

Right to non-	0	©	0	©	0	©
discrimination and						
equality						

59 - Please provide an explanation of how the FTAs have led to this impact:

60 - What type of impact have the FTAs between the EU and the Southern Mediterranean region had on the following aspects of environmental development (i n the EU)?

	Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion/ do not know
Waste	0	0	0	0	0	0
Energy use	0	0	0	0	0	0
Penetration of renewable energy in the energy mix	0	0	0	0	0	0
Energy efficiency	0	0	0	0	0	0
Local air pollution	0	0	0	0	0	0
Global air pollution	0	0	0	0	0	0
Water resources	0	0	0	0	0	0
Agricultural fertilisers	0	0	0	0	0	0
Agricultural land use and soil	0	0	0	0	0	0
Agricultural livestock	0	0	0	0	0	0
Forests/forest resources	0	0	0	0	0	0
Fisheries/fish resources	0	0	0	0	0	0
Wildlife resources	0	0	0	0	0	0
Greening of the economy (incl. trade in environmental goods and services)	0	0	0	0	0	0

61	1 - Please provide an explanation of how the FTAs have led to this impact:				

62 - What type of impact have the FTAs between the EU and the Southern Mediterranean region had on the following aspects of environmental development (in the Southern Mediterranean region)?

	Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion/ do not know
Waste	0	0	0	0	0	0
Energy use	0	0	0	0	0	0
Penetration of renewable energy in the energy mix	0	0	0	0	0	0
Energy efficiency	0	0	0	0	0	0
Local air pollution	0	0	0	0	0	0
Global air pollution	0	0	0	0	0	0
Water resources	0	0	0	0	0	0
Agricultural fertilisers	0	0	0	0	0	0
Agricultural land use and soil	0	0	0	0	0	0
Agricultural livestock	0	0	0	0	0	0
Forests/forest resources	0	0	0	0	0	0
Fisheries/fish resources	0	0	0	0	0	0
Wildlife resources	0	0	0	0	0	0
Greening of the economy (incl. trade in environmental goods and services)	0	0	0	0	0	0

	and services)						
63	- Please provide an e	xplanation	of how the	FTAs h	ave led to th	nis impact	t:
64	- In vour view, did the	FTAs bet	ween the Fl	U and th	ie Southern	Mediterra	anean

region have an impact on third countries (i.e. countries not part of one of the FTAs

between the EU and the Southern Mediterranean region)?

No

Do not know

65 - What type of impact have the FTAs between the EU and the Southern Mediterranean region had on third countries? If the impact differs per country, please elaborate on this in the next question.

	Negative impact	Somewhat negative impact	No impact	Somewhat positive impact	Positive impact	No opinion/ do not know
Economic impact	0	0	0	0	0	0
Social impact	0	0	0	0	0	0
Human rights impact	0	0	0	0	0	0
Environmental impact	0	0	0	0	0	0

Human rights impact	0			0	0			0
Environmental impact	0	(0	0	0		0	0
6 - Please provi	de an exp	olanatio	n of how	the FT.	As have	led to	this impa	act:
Civil Society en	gageme	nt						
No 8 - In your view, ne implementation							_	-
8 - In your view,				he EU a	and the S		_	erranean No opinion/
8 - In your view, ne implementatio	on of the f	FTAs be	etween t	he EU a	and the Son	Southe mewhat	rn Medit	erranean No opinion/ do not
8 - In your view, ne implementation egion? Civil Society Orga	anisations tion anisations	FTAs be	Somewhagree	at Neu	and the Son	newhat sagree	rn Medit Disagre	erranean No opinion/ do not
8 - In your view, ne implementation egion? Civil Society Organization received information Civil Society Organization civil Soci	anisations tion anisations	FTAs be	Somewhagree	at Neu	and the Son	newhat sagree	rn Medit Disagre	erranean No opinion/ do not

69	- Please elaborate:			

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70 - What are the most positive aspects of the FTAs between the EU and the Southern Mediterranean region?
71 - What are the more negative aspects of the FTAs between the EU and the Southern Mediterranean region?
72 - If there are any additional issues you would like to comment on regarding trade relations between the EU and the Southern Mediterranean region, please elaborate below:
73 - Do you see a need to improve the implementation of the FTAs between the EU and the Southern Mediterranean region or to upgrade/expand the FTAs? Ves No Do not know
74 - Please describe what would be most beneficial to you in improved implementation of the FTAs between the EU and the Southern Mediterranean region or upgraded/expanded FTAs:
75 - Can the European Commission and the contractor of the evaluation contact you if further details are required? © Yes © No
Thank you for you participation. If you would like to stay up to date on the evaluation you can subscribe to

our newsletter by sending an email to eu-mediterranean@ecorys.com